

STAFF REPORT

FOR THE PURPOSE OF ADOPTING THE ANNUAL BUDGET FOR FISCAL YEAR 2021-22 BUDGET, MAKING APPROPRIATIONS AND LEVYING AD VALOREM TAXES

Date: 6.11.2021

Prepared by: Jessica Eden 503.797.1717

Department:
Council

Presenters:
Marissa Madrigal, Chief Operating officer,
503.797.1541

Finance and Regulatory Services

Brian Kennedy, Chief Financial Officer,
503.797.1913

Brian.Kennedy@oregonmetro.gov

Meeting date: 6.17.2021

Length: 15 minutes

ISSUE STATEMENT

Council action, through Resolution 21-5174A, will be the final step in the adoption of Metro's FY 2021-22 budget. Final action by Council must be completed by June 30, 2021.

ACTION REQUESTED

Council consideration of the FY 2021-22 budget as amended on 6.10.2021 and 6.17.2021.

IDENTIFIED POLICY OUTCOMES

Council adoption of the FY 2021-22 budget.

POLICY QUESTION

All questions were resolved as of the 6.17.2021 consideration and approval of the proposed council and department amendments.

POLICY OPTIONS FOR COUNCIL TO CONSIDER

Council adoption of the FY 2021-22 budget must occur prior to July, 1 2021.

STAFF RECOMMENDATIONS

The Chief Operating Officer recommends adoption of Resolution 21-5174A.

STRATEGIC CONTEXT & FRAMING COUNCIL DISCUSSION

On May 6, 2021, Council adopted Resolution 21-5166 approving the FY 2021-22 budget, setting property tax levies and approving transmission of the approved budget to the Multnomah County Tax Supervising and Conservation Commission.

On June 3, 2021 the Multnomah County Tax Supervising and Conservation Commission certified the FY 2021-22 budget without recommendations or objections.

On June 10, 2021 Council approved twenty of the twenty one proposed amendments to the FY 2021-22 budget.

On June 17, 2021 Council will consider the final amendment, which does not change appropriation. All twenty amendments that affect appropriation have been incorporated into the Adopted Budget.

1. **Known Opposition** – None known at this time.
2. **Legal Antecedents** – The preparation, review and adoption of Metro’s annual budget is subject to the requirements of Oregon Budget Law, ORS Chapter 294. Oregon Revised Statutes 294.635 requires that Metro prepare and submit its approved budget to the Multnomah County Tax Supervising and Conservation Commission by May 15th, 2021. The Commission conducted a hearing on June 3rd, 2021 for the purpose of receiving information from the public regarding the Council’s approved budget. Following the hearing, the Commission certified the budget to the Council for adoption.
3. **Anticipated Effects** – Approved budget will be effective as of July 1, 2021.
4. **Budget Impacts** – The total appropriations of the FY 2021-22 Approved Budget is \$1,555,058,670 and 970.66 FTE. Approved budget amendments of \$4,328,234 and 4.0 FTE were incorporated into the FY 2021-22 budget prior to Council adoption. The FY 2021-22 budget with all incorporated amendment has total appropriations of \$1,559,386,904 and 974.66 FTE.

BACKGROUND

Oregon Budget Law requires local governments to prepare their annual budgets in three legislatively defined stages; Proposed, Approved and Adopted. The agency’s current processes and calendar allow the agency to meet this requirement.

ATTACHMENTS

Resolution #21-5174A For the Purpose of Adopting the Annual Budget for Fiscal Year 2021-22, Making Appropriations and Levying Ad Valorem Taxes