

IN CONSIDERATION OF RESOLUTION NO. 20-5140, FOR THE PURPOSE OF  
CONFIRMING THE REAPPOINTMENT OF MEMBERS TO THE INVESTMENT  
ADVISORY BOARD

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Date: 10/16/2020  
Department: Finance and Regulatory  
Services  
Meeting Date: 11/5/2020

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Presenter: N/A  
Length: N/A

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### **ACTION REQUESTED**

Confirm the appointment of Deidra Kryss-Rusoff and Andrew Lonergan to the Metro Investment Advisory Board.

### **BACKGROUND**

Metro Code, Section 7.03.030, includes the creation of the Investment Advisory Board. One provision of this Code requires the Chief Operating Officer, acting in the capacity of the Investment Officer, to recommend to the Council for confirmation those persons who shall serve on the Board to discuss and advise on investment strategies, banking relationships, the legality and probity of investment activities, and the establishment of written procedures of the investment operation. The Metro Charter requires appointments to be made by the Council President subject to Council confirmation. Metro Council President Lynn Peterson, upon recommendation of the Chief Operating Officer, has appointed Deidra Kryss-Rusoff and Andrew Lonergan to the board subject to Council confirmation. These appointments will be for terms beginning upon appointment and ending July 31, 2023.

Andrew Lonergan is an Investment Analyst for Reed College. Working closely with the Investment Committee for the Reed College endowment, he is responsible for all day-to-day activities within the endowment. Before joining Reed College in 2005, Lonergan was a Research Associate for Windermere Investment Associates assisting the CEO with advising ultra-high net-worth clients on asset allocation, investment manager selection and investment policy.

Deidra Kryss-Rusoff is a Portfolio Manager for Becker Capital Management and brings more than 20 years of experience in the investment business as a fixed income analyst, trader and portfolio manager at Ferguson Wellman Capital Management and US Bancorp. She is currently Secretary-Treasurer of the Metropolitan Exposition and Recreation Commission and has served as Chair of the Oregon Zoo Bond Citizens' Oversight Committee. She is also an active member of the Columbia-Willamette YMCA Childcare Volunteer Board. Kryss-Rusoff, a native of Idaho, earned her Bachelor of Arts in Zoology from the College of Idaho.

We are fortunate that these volunteers are willing to devote their time and energy serving on the Metro Investment Advisory Board. Their experience and knowledge will be a valuable resource.