



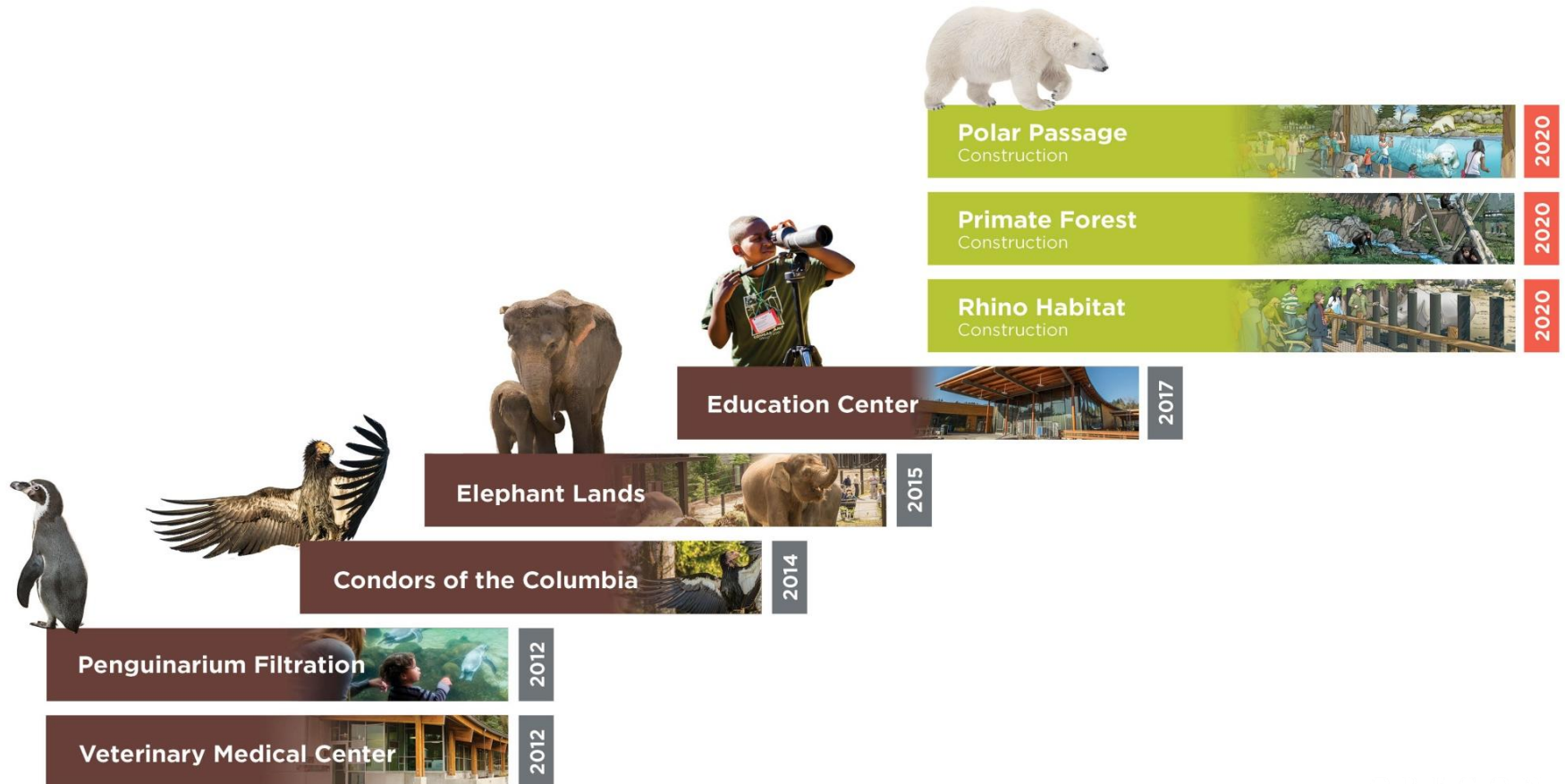
Oregon Zoo Final Bond Project Budget Allocation

Heidi Rahn, Don Moore and Susan Hartnett

February 2019



Construction homestretch



Completed projects



Veterinary Medical Center 2012

Completed projects

Penguin water filtration system 2012



Completed Projects

Condors of the Columbia 2014

Completed Projects

Elephant Lands 2015

OREGON
ZOO



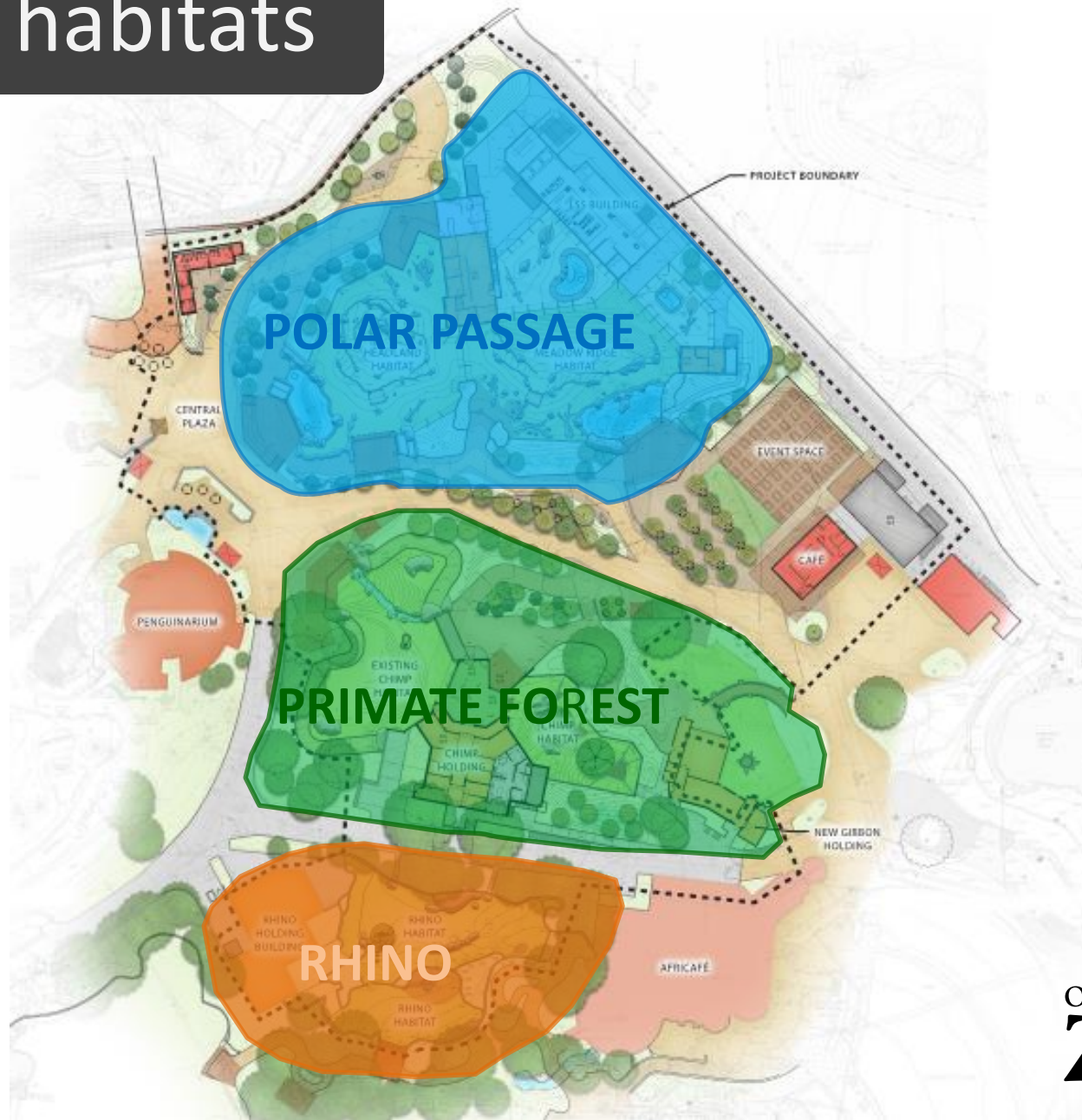
Completed projects

Education Center 2017

Final construction project



Three habitats



Black rhinos



Black rhinos



Primate Forest



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Primate Forest



Polar Passage



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Polar Passage



Polar Passage



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Polar Passage



Resolution

Amend the Zoo Bond Implementation Plan portion of the Oregon Zoo Comprehensive Capital Master Plan to allocate zoo bond program reserves as follows:

- ❑ \$1,952,000 to the Polar Passage project budget and \$1,248,000 to the Primate Forest project budget for a total budget of \$47,002,256
- ❑ \$1,650,000 to program administration and central service costs for a total budget of \$8,850,000

The remaining balance in the close out contingency fund will be \$844,000.

Citizens' Oversight Committee

Susan Hartnett (Chair)
Spectator Venues, City of Portland

Dan Aja
Banfield Pet Hospital

Naomi Bishop
California State University, Northridge

Laurel Brown
PSU Facilities and Property Management

Heidi Goertzen
Confluence Wealth Management

Cynthia Johnson Haruyama
Portland Japanese Garden

Daniel Hauser
Oregon Center for Public Policy

Nan Heim
Nan Heim Associates; OZF Board of Directors

Jill Mellen
Research Biologist

Javier Mena
Portland Housing Bureau, City of Portland

Chin See Ming
Smith Freed & Eberhard

Robyn K. Pierce
Pierce, Bonyhadi & Associates

Katherine A. Porras
Meyer Memorial Trust

Kevin Spellman
Spellman Consulting, Inc.

Dick Stenson
Retired healthcare executive; community volunteer

Emma Stocker
PSU Emergency Management

Christine L. Taylor
Miller Nash Graham & Dunn

Karen Weylandt
Retired from Providence Health & Services

Guiding Principles

1. Align fund allocation to comply with the requirements and commitments of the original zoo bond ballot measure 26-96 and any other applicable legal restrictions or requirements.
2. Recommend fund allocation that aligns with zoo conservation programming, anticipated species focus, and animal welfare priorities to the greatest degree possible and based on the best information available – including the zoo’s conservation strategy framework, zoo staff input, anticipated changes to Association of Zoos and Aquariums standards, financial forecasts, and cost estimates.
3. Consider and be sensitive to public perceptions, seek to provide transparency about allocation changes, and highlight “value-added” contributions from non-bond sources.

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Questions?

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