



oregonmetro.gov/rtp



2018 Regional Transportation Plan

Building the RTP Investment Strategy

Metro Council

May 30, 2017

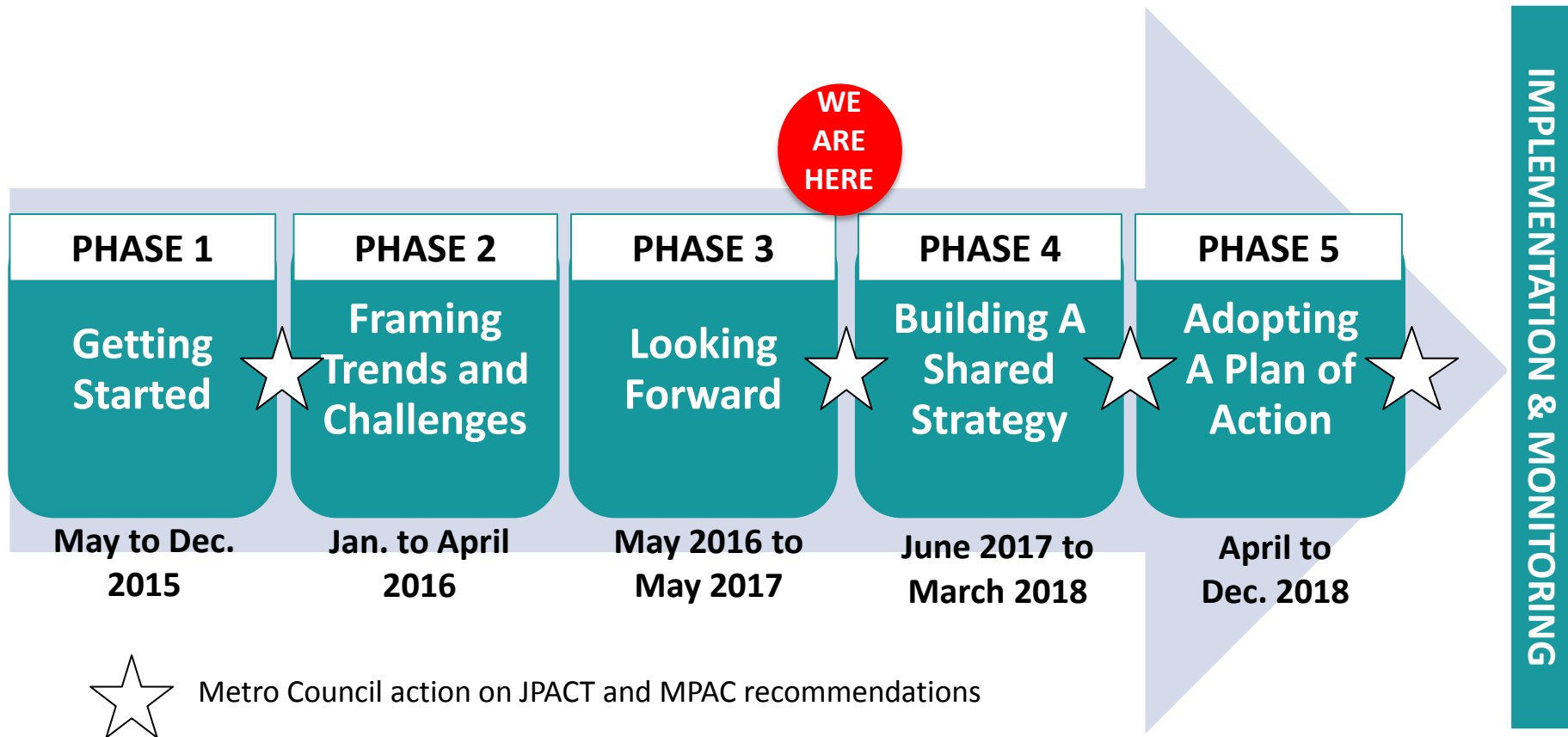
Key outcome for today

Council direction to staff on moving forward with building the draft RTP Investment Strategy as recommended by MPAC and JPACT

This action provides direction to move forward and does not adopt policy, a funding strategy, or a plan – that comes next year.



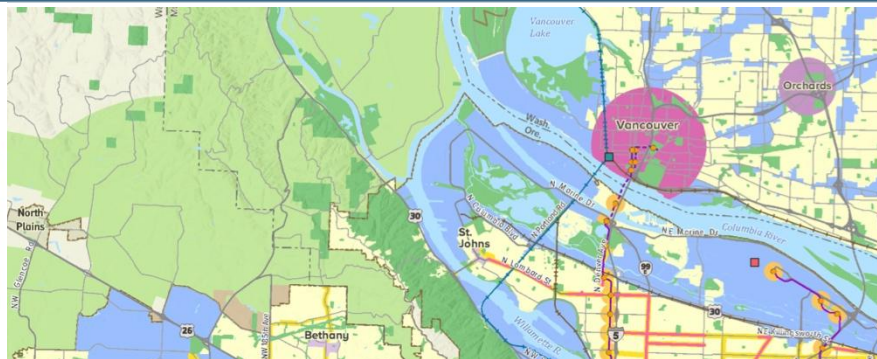
Project timeline



2040 Growth Concept and community plans are our foundation



2014 REGIONAL
ACTIVE
TRANSPORTATION PLAN



Regional
Transportation Plan

Adopted July 17, 2014
www.oregonmetro.gov/rtp

2014



Climate Smart Strategy
for the Portland metropolitan region

oregonmetro.gov/climatestrategy

2014



Adopted
State and
local plans

2040 Growth Concept
Adopted in 1995

Metro Council direction to staff requested

1

**RTP
Policy
Framework**

2

**RTP
Evaluation
Framework**

3

**RTP
Funding
Framework**

1 MPAC AND JPACT RECOMMENDATION TO COUNCIL **RTP Policy Framework**

Approve vision statement

Use adopted 2014 RTP
policy framework and vision
as starting point for
strategy

Begin work to review and
recommend refinements to
2014 RTP policy framework



2

MPAC AND JPACT RECOMMENDATION TO COUNCIL

RTP Evaluation Framework

Test new measures and assess how draft strategy aligns with RTP goals:

- System-level evaluation
(all projects)
- Transportation equity analysis*
(all projects)

Pilot project-level evaluation on small number of larger-scale projects



* Transportation equity to be measured across multiple outcomes to support federally-required Title VI and Environmental Justice Analysis.

3

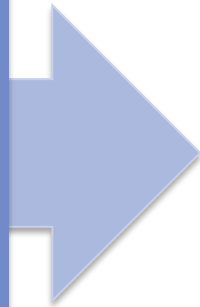
JPACT RECOMMENDATION TO COUNCIL **RTP Funding Framework**

A starting point for purposes of the RTP Call for Projects, and subject to further refinement in 2018

**Accept draft
constrained
revenue
forecast**

**Double
forecast to
define draft
strategy
funding level**

**Set sub-
regional
capital
funding
targets**



3

JPACT RECOMMENDATION TO COUNCIL

Accept draft constrained forecast and double it to set overall funding target for Call for Projects

\$21.05 B



2014 RTP



\$19.76 B



2018 RTP

This chart reflects capital revenues in rounded 2016 dollars and does not include I-5 Bridge Replacement funding assumptions.

Subject to change pending further agency review of draft revenue forecast

Set sub-regional funding targets for Call for Projects

Agency/ Coordinating Committee	CONSTRAINED Capital Funding Target (billions of 2016 dollars)	TOTAL STRATEGY Capital Funding Target (billions of 2016 dollars)
ODOT	\$1.52	\$3.04
TriMet	\$4.03	\$8.06
City of Portland	\$1.04	\$2.08
Clackamas County & cities	\$0.71	\$1.42
Multnomah County & cities	\$0.44	\$0.88
Washington County & cities	\$2.14	\$4.28
Port of Portland	under development	under development
TOTAL	\$9.88 BILLION	\$19.76 BILLION

Subject to change pending further agency review of draft capital revenue forecast 10

JPACT RECOMMENDATION CONTEXT

2014 vs. 2018 RTP Compared

Draft Capital funding targets are shown in rounded billions of 2016 dollars.

Red indicates a decline from 2014 to 2018 RTP capital funding targets.

Agency/Coordinating Committee	CONSTRAINED		TOTAL STRATEGY	
	2014 RTP	2018 RTP	2014 RTP	2018 RTP
ODOT	\$0.66	\$1.52	\$1.42	\$3.04
TriMet	\$2.10	\$4.03	\$6.23	\$8.06
City of Portland	\$1.73	\$1.04	\$2.94	\$2.08
Clackamas County & cities	\$1.50	\$0.71	\$2.02	\$1.42
Multnomah County & cities	\$1.33	\$0.44	\$2.03	\$0.88
Washington County & cities	\$3.52	\$2.14	\$5.82	\$4.28
Port of Portland	n/a	under development	n/a	under development
TOTAL	\$11.40 BILLION	\$9.88 BILLION	\$21.05 BILLION	\$19.76 BILLION

MPAC and JPACT recommendation to Council

1

RTP Policy Framework

- Approve vision statement
- Use 2014 RTP policy framework and revised vision statement as starting point to guide building strategy
- Begin work to review and recommend refinements to 2014 RTP policy framework

2

RTP Evaluation Framework

- Test updated evaluation measures, pilot project evaluation criteria and recommend refinements for final evaluation

3

RTP Funding Framework

- Accept the draft financially constrained revenue forecast for the RTP Call for Projects
- Double the draft constrained forecast to set overall funding level for the RTP Call for Projects
- Set sub-regional capital funding targets for the RTP Call for Projects

Key dates and next steps

pending Council direction

June 1	Call for Projects begins
July 21	Deadline for project information and endorsement letters
Fall	Technical evaluation and findings summarized
Fall/Winter	Policy review and funding work completed
Jan.-April	Public input and regional discussion of technical findings and updated policy and funding information guide refinements to draft strategy
Feb.	Regional Leadership Forum #4 to provide direction on refinements to draft strategy

Metro Council direction to staff requested

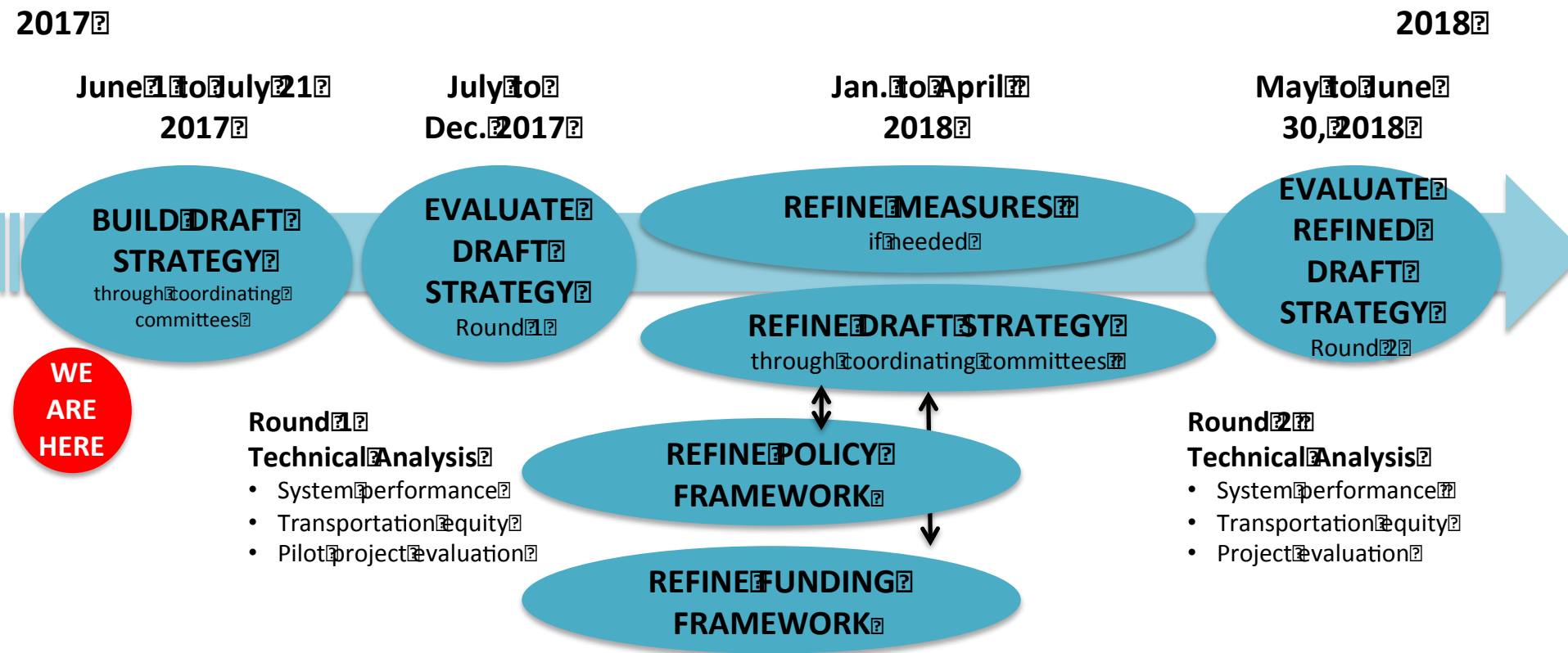
Does Council support staff moving forward with the Call for Projects and building the draft RTP Investment Strategy as recommended by MPAC and JPACT?



Supplemental slides

2018 RTP PROJECT SOLICITATION

Evaluation and refinement process



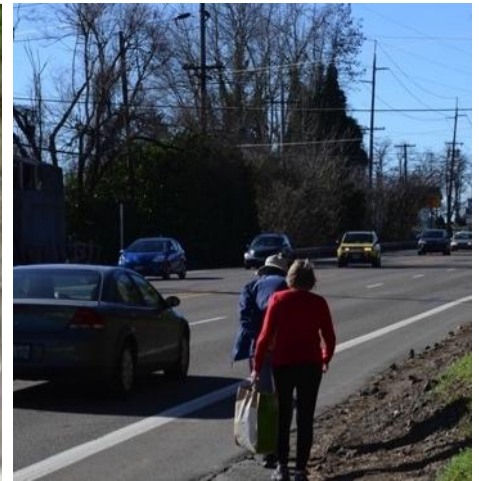
Safety, transit and freight strategies continue to be developed on parallel tracks and will be informed by the analysis findings and recommendations

1

MPAC AND JPACT RECOMMENDATION TO COUNCIL

Our shared vision

In 2040, everyone in the Portland metropolitan region will share in a prosperous, equitable economy and exceptional quality of life sustained by a safe, reliable, healthy, and affordable transportation system with travel options.



2018 RTP PROJECT SOLICITATION

Adopted RTP policy goals

WHAT WE WANT TO ACHIEVE

Vibrant communities

Economic competitiveness

Transportation choices

Travel efficiency

Safety and security

Environmental stewardship

Public health

Reduced greenhouse gas emissions

HOW WE GET THERE

Equity

Sustainability

Accountability

2014 RTP Goals (first adopted in 2010 and amended in 2014)

Updating the region's priorities

Call for Projects from June 1 to July 21, 2017

- Build draft strategy for evaluation, review, and refinement:
 - **Constrained priorities** – region's top priorities given current funding outlook
 - **Strategic priorities** – additional priorities the region agrees to work together to advance
- Priorities identified collaboratively through City of Portland and county coordinating committees
- Capital funding targets determine how many projects may be submitted

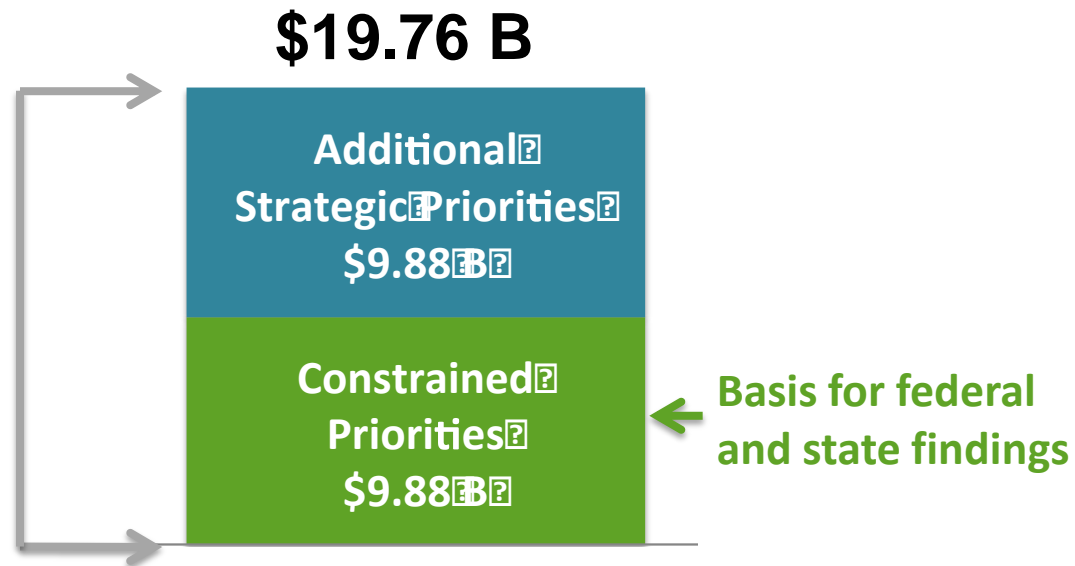


2018 RTP PROJECT SOLICITATION

Project sources and capital funding target

PROJECT SOURCES

- 2014 RTP
- Climate Smart Strategy
- Regional Active Transportation Plan
- Active Transportation Project Pipeline
- State and federal legislative priorities (e.g., 3 bottlenecks, SW Corridor, Division Transit project)
- TriMet & SMART service plans
- Regional Transit Strategy
- Local, state, Port transportation plans
- Federal and state funded projects (e.g., 2019-21 RFFA, 2018-2021 STIP)
- Other adopted plans and strategies



The chart reflects the draft constrained capital revenue forecast for Constrained priorities and TPAC recommendation to JPACT for Strategic priorities in rounded 2016 dollars. The I-5 Bridge Replacement funding assumptions are not included.

Subject to change pending further agency review of draft revenue forecast

2018 RTP PROJECT SOLICITATION

What's in the draft forecast?

Local sources

- Fuel tax
- Property tax
- Development-based fees
- Special funds and levies (e.g., MSTIP)
- Parking fees
- Payroll tax
- Transit fares

State sources

- Fuel tax
- License and vehicle registration fees
- Truck weight-mile tax
- General fund
- Lottery fund, including *ConnectOR*

Federal sources

- Fuel tax
- General fund
- STPBG, CMAQ, New Starts/Small Starts
- Federal bridge and safety programs
- Discretionary programs (e.g., TIGER, FASTLANE)

Ways to grow the pie

Revenue sources for future discussion

	Existing	Potential
Federal	<ul style="list-style-type: none"> Fuel tax General fund 	<ul style="list-style-type: none"> Road and bridge tolling Carbon tax
State	<ul style="list-style-type: none"> Fuel tax License and vehicle registration fees Truck weight-mile tax General fund Lottery fund 	<ul style="list-style-type: none"> Property tax Payroll tax Road and bridge tolling Per-mile road user charge Excise tax Carbon tax
Local/regional	<ul style="list-style-type: none"> Fuel tax Property tax Development-based fees Special funds and levies Parking fees Payroll tax Transit fares 	<ul style="list-style-type: none"> Road and bridge tolling Per-mile road user charge Roadway pricing Permitting fees for use of right-of-way

2017 key dates and milestones

June 1	Official call for projects and programs released and on-line project database system available
July 21	Deadline: Project sponsors submit required project information through online system and pilot project evaluation
	Coordinating committees email endorsements to Metro
July – Oct.	Metro staff conducts policy review and evaluates investment packages using system performance and transportation equity analysis measures (<i>Round 1</i>)
Oct.-Dec.	Metro staff reviews policy and evaluation findings with technical committees to recommend potential refinements for consideration by policymakers in 2018

2018 key dates and milestones

Jan.-April	On-line comment opportunity and regional policy discussions
Feb.	Regional Leadership 4 direction on finalizing draft investment strategy and plan
April 29	Project sponsors submit refined project lists and endorsements, and apply project evaluation to all projects \$10 M or greater in cost
May-June	Metro staff evaluates investment packages using updated system performance and transportation equity analysis measures (<i>Round 2</i>)
June-Aug.	45-day public comment period on investment strategy, draft RTP and draft modal/topical plans
Sept.-Dec.	Adoption process