

Building the RTP Investment Strategy

Attachment 7

Summary of coordination, evaluation and refinement activities | June 1, 2017 to June 30, 2018

2017

2018

June 1 to July 21
2017

July to
Dec. 2017

Jan. to April
2018

May to June
30, 2018

BUILD DRAFT STRATEGY

through coordinating
committees

EVALUATE DRAFT STRATEGY

Round 1

REFINE MEASURES

if needed

REFINE DRAFT STRATEGY

through coordinating committees

EVALUATE REFINED DRAFT STRATEGY

Round 2

Round 1

Technical Analysis

- System performance
- Transportation equity
- Pilot project evaluation

REFINE POLICY FRAMEWORK

REFINE FUNDING FRAMEWORK

Round 2

Technical Analysis

- System performance
- Transportation equity
- Project evaluation

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July to
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Jan. to April 2018

REFINE MEASURES
if needed

REFINE DRAFT STRATEGY
through coordinating committees

May to June 30,
2018

**EVALUATE
REFINED
DRAFT
STRATEGY**
Round 2

2017

Metro issues Call for Projects on June 1
Cities and counties work with Metro, ODOT, Port, TriMet, and SMART through technical and policy coordinating committees to identify projects to submit for each investment package
Agencies submit project information on-line to Metro by July 21
Agencies submit endorsement of projects from governing bodies by Aug. 25
All agencies pilot project evaluation to test criteria and provide information to sponsoring agencies

Metro compiles draft project lists to review project submittals and project criteria with TPAC and MTAC
Metro evaluates draft project lists and identifies any shortcomings of measures and project criteria
Metro prepares draft regional-level findings on system performance and transportation equity analysis
Metro convenes RTP work groups, TPAC and MTAC and works with coordinating committees to review draft regional findings and deficiencies, and recommend changes, if any, that are needed
Metro packages corridor-level and other technical information for agencies to use to refine projects with coordinating committees
Coordinating committees prepare to refine project lists in response to the system evaluation, transportation equity analysis, and public input

On-line comment opportunity on draft investment packages and regional findings
Convene Regional Leadership Forum 4 to:

- Discuss regional findings and deficiencies and public input on draft projects lists
- Discuss updated funding information (including final constrained revenue forecast)
- Discuss recommended policy framework changes
- Seek direction on refining investment packages (e.g., timing and/or constrained/strategic list) and updated evaluation measures and project criteria

Metro convenes RTP work groups to recommend refinements to system performance and transportation equity measures and project evaluation criteria for future use (Round 2 analysis)
Cities and counties work with Metro, ODOT, Port, TriMet and SMART through technical and policy coordinating committees to identify refinements to investment packages, if needed or desired
Agencies submit updated project lists on-line to Metro by April 29; all project submittals with a cost of more than \$10 million apply updated project criteria

2018

Metro compiles refined draft project lists to review with TPAC and MTAC
Metro evaluates refined draft investment packages and updates regional-level findings on system performance and transportation equity analysis
Metro reviews updated findings with TPAC and MTAC to frame tradeoffs and choices for Metro Council, JPACT and MPAC policy direction
Metro Council and JPACT recommend which draft investment packages (Round 1 or Round 2 or Hybrid) are released for public comment period
Hold 45-day public comment period from June 29 to Aug. 13 (tentative)



Metro