

IN CONSIDERATION OF RESOLUTION NO. 26-5613, FOR THE PURPOSE OF  
CONFIRMING THE APPOINTMENT OF MEMBERS TO THE INVESTMENT ADVISORY  
BOARD

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Date: 5/19/2026  
Department: Finance  
Meeting Date: 6/11/2026

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Presenter: N/A  
Length: N/A

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**ACTION REQUESTED**

Confirm the appointment of Mei Lee, Brian Nava and Connor Sumpter to the Metro Investment Advisory Board.

**BACKGROUND**

Metro Code, Section 2.19.150, includes the creation of the Investment Advisory Board. One provision of this Code requires the Chief Operating Officer, acting in the capacity of the Investment Officer, to recommend to the Council for confirmation those persons who shall serve on the Board to discuss and advise on investment strategies, banking relationships, the legality and probity of investment activities, and the establishment of written procedures of the investment operation. The Metro Code requires appointments to be made by the Council President subject to Council confirmation. Acting Metro Council President Duncan Hwang, upon recommendation of the Chief Operating Officer, has appointed Mei Lee and Connor Sumpter to the board subject to Council confirmation. This appointment will be for a first term beginning upon appointment and ending August 30, 2028. Per the Metro Code, each member may be reappointed for an additional two year term. Acting Council President Hwang, upon recommendation of the Chief Operating Officer, has reappointed Brian Nava to the board subject to Council confirmation. This reappointment will be for a second term beginning upon appointment and ending August 30, 2028.

Mei Lee is the CFO for Reach CDC and has worked with a variety of public and non-profit clients through their work in accounting, including the City of Gresham, City of Troutdale, Mercy Corps, and OHSU. They are a CPA and also have extensive volunteer experience with Portland Public Schools, Portland Classical Chinese Garden and the Oregon State Board of Accountancy.

Connor Sumpter works for Deloitte & Touche, performing audits of private and public companies including investment activities and internal controls. Their audit and prior

experiences have been focused on financial institutions. They are also a CPA and Clackamas County resident.

Brian Nava is the elected Treasurer of Clackamas County and was appointed to his first term on the Investment Advisory Board in 2023.

We are fortunate that these three individuals are willing to devote their time and energy serving on the Metro Investment Advisory Board. Their experiences and knowledge will be a valuable resource.