

# Council work session agenda

Tuesday, January 28, 2025

10:30 AM

Metro Regional Center, Council chamber, https://zoom.us/j/615079992 (Webinar ID: 615079992) or 888-475-4499 (toll free)

This meeting will be held electronically and in person at the Metro Regional Center Council Chamber. You can join the meeting on your computer or other device by using this link:

https://zoom.us/j/615079992 (Webinar ID: 615 079 992)

#### 10:30 Call to Order and Roll Call

## 10:30 Work Session Topics:

10:30 Introduction to the Regional Transportation Demand

24-6154

Management Strategy & Assessment

Presenter(s): Ted Leybold, PDR Transportation Policy Director (he/him)

Grace Stainback, Associate Transportation Planner

(she/her)

Noel Mickelberry, Senior Transportation Planner (she/her)

Attachments: Staff Report

11:15 2024 Urban Growth Management Decision: Next Steps

<u>25-6189</u>

Presenter(s): Catherine Ciarlo (she/her), Planning and Development

Director

Eryn Kehe (she/her), Urban Policy and Development

Manager

Ted Reid (he/him), Principal Regional Planner

Attachments: <u>Staff Report</u>

## 12:15 Chief Operating Officer Communication

#### 12:20 Councilor Communication

#### 12:30 Adjourn

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ថៃជើការ) ប្រាំពីរថៃ

ការកោរពសិទ្ធិពលរដ្ឋរបស់។ សំរាប់ព័ត៌មានអំពីកម្មវិធីសិទ្ធិពលរដ្ឋរបស់ Metro ឬដើម្បីទទួលពាក្យបណ្តឹងរើសអើងសូមចូលទស្សនាគេហទំព័រ www.oregonmetro.gov/civilrights។ បើលោកអ្នកត្រូវការអ្នកបកប្រែភាសានៅពេលអង្គ ប្រងុំសាធារណៈ សូមទូរស័ព្ទមកលេខ 503-797-1700 (ម៉ោង 8 ព្រឹកដល់ម៉ោង 5 ល្ងាច

ថ្លៃធ្វើការ មុនថ្លៃប្រជុំដើម្បីអាចឲ្យគេសម្រូលតាមសំណើរប៉ស់លោកអ្នក ។

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January 2021

# Introduction to the Regional Transportation Demand Management Strategy & Assessment Work Session Topic

Metro Council Work Session Tuesday, January 28, 2024

## REGIONAL TRANSPORTATION DEMAND MANAGEMENT (TDM) INTRODUCTION

Date: January 9th 2025

Department: Planning & Development

Meeting Date: January 28th 2025

Prepared by: Noel Mickelberry

Presenter(s):

Noel Mickelberry (she/her) Grace Stainback (she/her) Ted Leybold (he/him)

Length: 15 minutes

#### **ISSUE STATEMENT**

Transportation Demand Management (TDM) informs and encourages people to use walking, biking, rolling, transit and ride-sharing to maximize the efficiency of the region's transportation system, leading to improved mobility, reduced traffic and lower carbon emissions. Public and private sector organizations dedicated to providing a better journey for everyone use TDM programs to provide people with transportation options that help them travel in affordable, efficient and sustainable ways. Different types of TDM programs include commuter transportation benefit programs, Safe Routes to School efforts and community-led encouragement/education events and activities.

Metro is kicking off the development of the region's first comprehensive Regional TDM Strategy, identifying shared goals and actions and defining roles among regional partners. The plan will ensure that TDM programs support regional mobility, climate and safety goals in a way that is meaningful and appropriate based on specific context for different communities across the region. In addition, this process will include an update to the Metro's Regional Travel Options (RTO) Program Strategy to provide direction to the Metro RTO program about how best to support our local agency and nonprofit partners to ensure a coordinated and effective regional program. The RTO Program Strategy, last adopted by Metro Council in 2018, has primarily been focused internally on Metro's role supporting and funding TDM in the region, while the Regional TDM Strategy will incorporate all TDM efforts regionwide to align with newly adopted Regional Transportation Plan (RTP) policies.

### Metro's role in TDM

The Regional Travel Options (RTO) program has been the region's primary TDM effort since the 1990s with a focus on providing alternatives to single occupancy vehicle trips and helping the transportation system function better. Working with partner jurisdictions, Metro developed the first RTO Strategy in 2003. Since then, the strategy has been updated several times to align with the RTP and evolving regional objectives. The RTO Strategy has served as a funding strategy document, guiding the allocation of Regional Flexible Funding to support TDM activities that improve system efficiency and help meet regional mobility, climate and safety goals.

## **Timeline and Project Phases**



The work of the Regional TDM Strategy will take place over the course of 18 months, kicking off in July 2024 with completion in December 2025. The project is broken into two phases:

#### Phase I: Assessment - Summer 2024-Winter 2025

- RTO Program Evaluation
  - The RTO program evaluation encompasses RTO grants awarded during the 2019-2023 grant period. This evaluation will analyze and describe the impact of the RTO program in support of regional transportation, land use, climate, equity and health objectives. The evaluation will also provide recommendations for the RTO Program Strategy to incorporate refinement of grantmaking, data collection and evaluation processes in support of RTO's three Program Areas of Commute, SRTS and Community and the 2022 RTO Racial Equity Strategy.

The <u>2019-2023 RTO Program Evaluation Executive Summary</u> was completed in November 2024.

- Regional TDM Needs Assessment
  - The Regional TDM Needs Assessment aims to identify TDM challenges and opportunities at a regional level, leveraging the information and data collected by the RTO program and its partners (via the RTO program evaluation) as well as additional information gathering through surveys, focus groups and other research tools. The Regional TDM Needs Assessment will provide a foundation of research for the region to identify the most effective TDM strategies & gaps in current program delivery, led with a racial equity lens in assessment design implementation and interpretation to equip RTO staff with evidence-based insights for informed decision-making and the strategic planning process in Phase II.

The Regional TDM Needs Assessment is underway, with initial results shared with TPAC, JPACT & Council in Spring 2025.

## Phase II: TDM Strategy Development – January-December 2025

- Regional TDM Strategy
  - Develop shared goals and outcomes that can advance TDM programming to carry out RTP goals and objectives, specifically the TDM policies listed above as well as direction from the 2023 RTP Regional Mobility Policy Update and the 2022 RTO Racial Equity Strategy.
  - Define TDM in the context of RTP policies, identify types of TDM program delivery, and ensure coordination is identified with complementary programs and policies like Transportation System Management and Operations (TSMO), emerging mobility/technology, parking management, pricing and other operational strategies.
  - Identify and articulate the TDM approaches that are most effective in different
    contexts and for various audiences and define current and future roles and
    responsibilities for TDM providers in the region including state partners,
    Metro, local jurisdictions and community-based organizations. These
    approaches will include specific partner actions to achieve identified outcomes
    and measure success, and pathways for partners to begin and expand TDM
    programming.
  - Identify regional performance measures and methods to illustrate how and by whom progress toward regional TDM goals will be measured.
  - RTO Program Strategy Update
    - Specific updates to Metro's investment in TDM by integrating roles identified in the Regional TDM Strategy by developing a work plan for the RTO program

       which includes grantmaking, technical assistance and Metro-led programs and services.
    - Develop a refined evaluation methodology for the RTO program to measure the outcomes of our investments and the expectations of grant partners in reporting on progress
    - Ensure programs and funding are allocated in a manner that advances equity

       integrating work already conducted to create the RTO Racial Equity Strategy
      in 2022.

Community and stakeholder engagement will occur throughout the course of the project. The primary ways community and stakeholders will be involved include:

#### Phase I: TDM Needs Assessment:

 Focus groups – communities who are not currently engaged with the RTO Program, with a focus on communities identified in the 2022 RTO Racial Equity Strategy, will be invited to focus groups to identify needs and barriers to TDM programming as part of the Regional TDM Needs Assessment. TDM Needs Assessment focus groups will take place in January 2025

 A survey to TDM practitioners will be sent this fall as part of the Regional TDM Needs Assessment.

The TDM Practitioners Survey was conducted from November-December 2024

- Providing an update to TPAC, JPACT and CORE in spring 2025 to share our Phase I findings and provide an update on the Regional TDM Strategy Development.

## Phase II: TDM Strategy Development

- A TDM Strategy Work Group, comprised of partners and community involved or impacted by TDM, will inform the development of the Regional TDM Strategy & RTO Program Strategy over the course of the strategy development in 2025. The Regional TDM Strategy Work Group will meet in February 2025
- Topical or community-wide input opportunities will be conducted in Summer 2025

The Regional TDM Strategy, and the accompanying RTO Program Strategy Update, will be brought back to TPAC, JPACT & Metro Council for adoption in fall 2025. Implementation will occur directly following adoption with integration of recommendations informing the FY 2027-2029 RTO competitive grant solicitation that will open in January 2026.

## **ACTION REQUESTED**

There is no formal action requested. Staff is seeking to introduce the Regional TDM Strategy project and solicit feedback from the Metro Council on the work plan approach, anticipated outcomes and identify any specific areas of interest to focus on during the strategy development process.

#### **IDENTIFIED POLICY OUTCOMES**

Through the process of developing the 2023 RTP the region identified the need for clearer direction regarding how TDM should be coordinated and implemented in the region. The RTP describes the role of TDM in helping implement the region's strategies for mobility management and greenhouse gas emission reductions. New policy direction in the 2023 RTP includes guidance for local agencies to integrate TDM into local Transportation System Plans (TSPs) and comprehensive plan amendments. The Regional TDM Strategy will contain an implementation plan to meet the new TDM policies within the RTP:

• TDM Policy 1. Develop and refine regional and local TDM policies and implementation plans to help reach climate, mobility and modal targets.

- TDM Policy 2. Provide adequate TDM resources and programming to meet the public's specific mobility needs for employment, education and essential services.
- TDM Policy 3. Provide and deliver TDM programming at a variety of scales: state, regional and local.
- TDM Policy 4. Improve access to travel choices and eliminating barriers for marginalized communities with a focus on communities of color and people with low incomes.

#### POLICY OPTIONS FOR COUNCIL TO CONSIDER

- Are there particular considerations that Metro Council would like to see addressed or emphasized as part of the strategy development process going forward?
- What outcomes would you like to see from the Regional TDM Strategy to best achieve regional goals?
- What role do you see TDM playing to support regional transportation goals?
- Are there issues, principles or outcomes that Metro Council would like to see addressed by the TDM Strategy Technical Work Group?

## **BACKGROUND**

The Regional Travel Options (RTO) Program last brought its program to Council in 2018, when the RTO Strategy was last updated and adopted by Council. The 2018 RTO Strategy is a 10-year strategy with the goal of stabilizing programming and setting a longer-term vision, and in 2018 also established the Regional Safe Routes to School program.

Since then, the RTO program has expanded and diversified with the formal development of the Safe Routes to School (SRTS) program, the increased involvement of community-based partners, an increased emphasis on an "all-trips" approach to TDM strategies and programming, and a commitment to advancing equity as documented in the 2022 RTO Racial Equity Strategy which serves as an addendum to the 2018 RTO Strategy and identifies specific actions to advance racial equity within the RTO Program. While the Regional TDM Strategy seeks to be responsive to updated policies in the 2023 RTP and establish a collaborative regional vision for TDM, the RTO Program Strategy Update seeks to establish an updated work plan for RTO staff based on the outcomes of the regional strategy process, as well as program developments since the last 2018 update.

•	Is legislation required for Council action? ☐ Yes	S	$\square$ No
•	If yes, is draft legislation attached? $\square$ Yes $\square$ If	O	

2024 Urban Growth Management Decision: Next Steps Work Session Topic

Metro Council Work Session Tuesday, January 28, 2024

# 2024 URBAN GROWTH MANAGEMENT DECISION: NEXT STEPS

Date: January 7, 2025

Department: Planning, Development, and

Research

Meeting Date: January 28, 2025

Prepared by: Ted Reid, Principal Regional

Planner ted.reid@oregonmetro.gov

Presenter(s): Catherine Ciarlo (she/her); Eryn Kehe (she, her); Ted Reid (he, him)

Length: 60 minutes

#### **ISSUE STATEMENT**

Under state law, the Metro Council is required – at least every six years – to determine whether the urban growth boundary (UGB) has adequate land for expected housing and job growth. The Metro Council last made this determination in December 2024. At the time, the Metro Council also indicated its desire to have a follow up discussion of several topics that arose during the decision process.

## **ACTION REQUESTED**

Initiate a Metro Council discussion of potential work programs for growth management topics, including:

- Improving the incorporation of racial equity considerations into growth management.
- Clarifying concept planning requirements related to topics such as housing densities, housing mixes, housing affordability, racial equity analysis, Tribal consultation, and public engagement.
- Convening a taskforce to discuss challenges to industrial site readiness.
- Advancing regional housing production.
- Ensuring that Metro population and employment forecasts are based on the best available information and methodologies.

#### **IDENTIFIED POLICY OUTCOMES**

The Metro Council may provide direction to staff to develop work programs to address the topics listed above.

## **POLICY QUESTION(S)**

- Does the Council wish to clarify any of its interests in the topics listed above?
- Does the Council wish to add any topics of interest for future consideration?
- Does the Council have any initial direction on possible work programs to address the topics above?

#### POLICY OPTIONS FOR COUNCIL TO CONSIDER

The Council may provide staff with direction on:

• The topics to be addressed in work programs.

- Timelines for potential work programs.
- Engagement expectations for potential work programs.

#### STAFF RECOMMENDATIONS

Staff recommends that the Council direct it to draft work programs to address the aforementioned topics. Staff would return to future Council work sessions for further discussion of these work programs.

#### STRATEGIC CONTEXT & FRAMING COUNCIL DISCUSSION

Regional urban growth management decisions have long been one of the Metro Council's core responsibilities. The Metro UGB – first adopted in 1979 – is one of Metro's tools for achieving the 2040 Growth Concept's vision for compact growth, thereby protecting farms and forests outside the UGB and focusing public and private investment in existing communities. These are all key to reducing greenhouse gas emissions and expanding housing options.

Metro strives to improve its engagement practices, analyses, and decision outcomes with every growth management cycle. These efforts are in that vein.

#### **BACKGROUND**

At its March 7, 2023 work session, the Council directed staff to begin implementing the work program for the 2024 urban growth management decision. The Council finalized its decision in December 2024.

#### **ATTACHMENTS**

•	Is legislation	required for	Council action?	□ Yes	⊠ No

- If yes, is draft legislation attached? ☐ Yes ☐ No
- What other materials are you presenting today?
   None