Travel Survey Update

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Travel Survey Subcommittee

Leadership Team:







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Purpose: "Develop a Planning Framework for Conducting a Household Travel Behavior Survey"

- > Work collaboratively to plan and implement the Oregon Travel Survey
- Learned from national peers

Project Timeline

2021 2023 2024 2019 2019 2022 2024 2026 2021 Identified and Convened Hired Survey data Survey data consultant collection! secured multiexpert panels; processing examined Survey and review Spring agency funding 2023

- recent survey methods and outcomes from other states
- Developed request for consultant proposals

scoping, design, and testing

- Fall 2023 Spring 2024
- Data delivery
- of main survey late summer 2025
- Additional tasks and add-on surveys through 2026

Performing the Survey

Survey Contractor: RSG, Inc.



Survey participants receive a modest incentive for taking part in the survey.

Household Survey Best Practices

- ➤ Smartphone-based data collection
- > Recurrent surveys
- Innovative sampling methods to address declining response rates
- Increased focus on improving equity and representation
- Commitment to data privacy standards
- Adapting survey questionnaires to accurately capture current and evolving behaviors

Data collection methods

Smartphone app-based data collection provides:

- Detailed demographic information
- ➤ Detailed trip paths/traces, locations, and travel times
- ➤ Week-long travel periods for:
 - Greater geographic coverage in trip data
 - More sufficient data for rare travel modes
 - Higher volume of data per person/household.

Participants may alternatively choose a one-day travel period using a website option or provide their trip information to a call center over the phone.





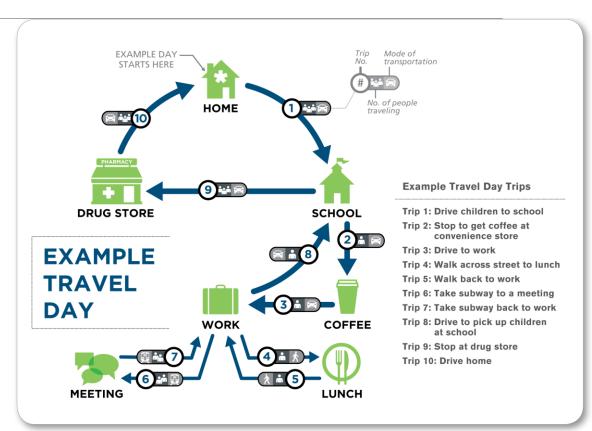
What data do we collect?

TRADITIONAL SURVEY DATA

- ➤ Household demographics (e.g., income)
- ➤ Person demographics (e.g., employment status, age)
- ➤ Vehicle details (e.g., year, make, fuel type)
- >Trips (all trips during participant's assigned travel period)

SUPPLEMENTAL DATA

- >Transportation network company usage (Uber, Lyft, etc.)
- ➤ Bicyclist types, comfort levels, attitudes
- > Electric vehicles attitudes/interests, ownership
- Home deliveries and household trips replaced by online shopping



Data collection notes

- Completed survey collection in July 2024
 - Over 850,000 households invited; more than 22,000 households people participated (~2.5% completion rate)
 - Over 51% participated via the 7-day smartphone survey
 - Over 178,000 travel days and 700,000 trips recorded!!
- Survey captured new details and emerging trends
 - ➤ More than 170,000 weekend trips
 - > 2,500+ personal e-bike trips
 - > 1,600+ ride hail (Uber/Lyft) trips
 - > 1,100+ EVs in surveyed households
 - > 30,000+ days working remotely
 - Much more to come!

Contract Amendment #4

- >~\$500,000 project savings
- >Additional work includes:
- 1. Increased: resources for developing weights and documentation the methodology
- 2. Increased: resources for developing the final report aimed at non-technical readers
- 3. Increased: resources to develop a data visualization tool
- 4. New task: to implement **in-depth interviews** of survey participants to learn more about underrepresented user groups and less common modes
- New task: to estimate road users' Value of Time for use in models and congestion analysis
- Other work related to bike route mapping, improving trip synthesis, comparing this survey to the last survey and developing data sets that feed directly into ongoing ABM (Activity-based Model) estimation

Contract Amendment #4 Tasks Timeframe

Task	Timeframe
Data Processing, Delivery, Documentation	Through Spring 2025
In-depth interviews for Qualitative Insights	November 2024 through February 2025
Value of Time Study	April 2025 through August 2026
Enhanced Survey Processing	November 2024 through November 2026

On the Horizon

- Ongoing: Continue effort to make sure processed data meets modeling needs
- Ongoing: Discussions on how/where to store the data.
 Potentially with the Transportation Secure Data Center (NREL)
- Ongoing: Start planning for future surveys, including consideration of more frequent, rolling surveys