

ATTACHMENT A  
24Q4 GRANT APPLICATIONS SUMMARY & RECOMMENDATION

| Applicant   | Project                             | District | Category            | Amount    |
|---|-------------------------------------|----------|---------------------|-----------|
| Lake Oswego   | Foothills District Plan Refinement  | 2        | Planning Inside UGB | \$745,000 |
| <p><b>Summary:</b></p> <ul style="list-style-type: none"> <li>– Refinement of the Foothills District Framework Plan adopted in 2012 to address shifting priorities, affordable housing, and changes in land uses and community context. The plan area is 107 acres, located within a designated Town Center.</li> <li>– Work will include site inventory and analysis, establishment of goals/objectives, evaluation of alternative concepts, development of a new framework plan, and post-plan amendments and implementation.</li> <li>– Application identifies robust community engagement element.</li> </ul> <p><b>Screening Committee Recommendation:</b><br/>Recommended for funding at requested amount</p>   |                                     |          |                     |           |
| Troutdale   | Main Streets on Halsey Code Updates | 1        | Planning Inside UGB | \$65,000  |
| <p><b>Summary:</b></p> <ul style="list-style-type: none"> <li>– Code audit and amendments to reduce barriers to housing and economic development along the Halsey corridor.</li> <li>– Will develop new standards and regulatory incentives for context-sensitive and human-scaled design and development.</li> <li>– This is a continuation of previously funded work (Cycle 6) that was not completed due to a number of factors.</li> <li>– City wants to use the previous work as a starting point and refine it to be suitable for Troutdale.</li> </ul> <p><b>Screening Committee Recommendation:</b><br/>Recommended for funding at requested amount</p>   |                                     |          |                     |           |
| Applicant   | Project                             | District | Category            | Amount    |
| Prosper Portland  | Soul District Planning              | 5        | Planning Inside UGB | \$422,700 |
| <p><b>Summary:</b></p> <ul style="list-style-type: none"> <li>– Creation of a retail character plan and feasibility study for a community investment trust for the Soul District.</li> <li>– Goal is a roadmap to improve the small business mix, community wealth-building, and strategies for recruitment of large/anchor businesses.</li> <li>– Partners include Soul District Business Association (established nonprofit), Field States (private urban design firm), Mercy Corp (tech support for investment trust).</li> </ul> <p><b>Screening Committee Recommendation:</b><br/>Application does not align with the goals of the program and not recommended for funding. Applicant has an opportunity to strengthen the proposal and resubmit in an upcoming grant cycle.</p> |                                     |          |                     |           |

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| <b>Portland BPS</b>  | <b>Made in Old Town Planning</b> | <b>5</b> | <b>Planning Inside UGB</b> | <b>\$662,000</b>    |
| <p><b>Summary:</b></p> <ul style="list-style-type: none"> <li>- Development of a district-wide plan for Phase 2 of the Made in Old Town initiative, which is focused on creating an innovation cluster for sustainable footwear and apparel in Old Town.</li> <li>- Ultimate goal is a district of sustainable light manufacturing uses combined with accessory uses, workforce housing, and public infrastructure improvements.</li> <li>- Applicant states that some funding (from Prosper and the State) has (or will be) provided for Phase 1, which includes purchase of three buildings with space opening late 2024.</li> <li>- Scope includes “discovery and engagement”, visioning, economic impact assessment, clean energy elements, and final plan documentation.</li> </ul> <p><b>Screening Committee Recommendation:</b><br/>         Application does not align with the goals of the program and not recommended for funding. Applicant has an opportunity to strengthen the proposal and resubmit in an upcoming grant cycle.</p> |                                  |          |                            |                     |
| <b>Albina Vision Trust</b>   | <b>Master Plan for PPS Site</b>  | <b>5</b> | <b>Planning Inside UGB</b> | <b>\$750,000</b>    |
| <p><b>Summary:</b></p> <ul style="list-style-type: none"> <li>- Development of a Central City Master Plan for 10-acre site (former Portland Public Schools headquarters) in the Lower Albina neighborhood.</li> <li>- Includes submittal package for City of Portland land use review and approval, and district-wide sustainability planning, traffic and parking studies, public works plans, and financial analysis.</li> <li>- Plan for PPS site includes 1,000 housing units, community hubs, commercial spaces, and parks.</li> <li>- Scope includes continuation of ongoing community engagement efforts, particularly with displaced populations.</li> <li>- Portland bureaus will participate via a technical advisory committee.</li> <li>- AVT estimates the total cost of this work will be \$1.5 million; they have applied to Metro for half and to another funding partner for remainder.</li> </ul>  |                                  |          |                            |                     |
| <b>Total Funding Requested – 24Q4</b>  |                                  |          |                            | <b>\$ 2,644,700</b> |
| <b>Total Funding Recommended – 24Q4</b>  |                                  |          |                            | <b>\$1,560,000</b>  |