

FOR THE PURPOSE OF THE CHIEF OPERATING OFFICER PRESENTING THE PROPOSED FY 2026-27 BUDGET AND THE BUDGET MESSAGE

Date: March 19, 2026

Prepared by:
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Department: Finance and Regulatory Services

Presented by:
Marissa Madrigal, Chief Operating Officer
Brian Kennedy, Chief Financial Officer
Brian Evans, Metro Auditor

Meeting date: April 9, 2026

Length: 30 minutes

ISSUE STATEMENT

Marissa Madrigal, Chief Operating Officer, acting as the Budget Officer, will present the FY 2026-27 Proposed Budget to the Metro Council at the April 9, 2026 Council meeting. This will be a public hearing where the Council, sitting as the Budget Committee, will receive testimony from interested members of the public and agency stakeholders. This is the first of many meetings over the next month where Council will have the opportunity for robust discussion about the proposed budget and provide feedback on the Agency's budget.

ACTION REQUESTED

Council to receive the proposed budget and budget message, and to provide feedback on the budget process and budget document, as the Budget Committee. Council will gavel in as the Budget Committee on April 9, 2026, and will gavel out after the vote to approve the budget on April 30, 2026.

IDENTIFIED POLICY OUTCOMES

To progress with a vote on April 30, 2026, for Resolution 26-5586 *approving* the FY 2026-27 budget, setting property tax levies, and transmitting the approved budget to the Multnomah County Tax Supervising and Conservation Commission, Council will discuss the proposed budget and provide feedback to departments to ensure that the approved, then adopted FY 2026-27 Metro budget aligns with Council priorities.

POLICY QUESTION

Does the budget, as proposed, reflect Council priorities, policies, and goals?

What information is needed to understand and communicate how departments are reflecting the strategic targets and equity outcomes throughout the budget?

POLICY OPTIONS FOR COUNCIL TO CONSIDER

Each of the department and venue budgets have individual items that should achieve outcomes specifically addressed by Council through the strategic targets. Council can support the budget in whole or in part and modify individual items or larger program requests.

STAFF RECOMMENDATIONS

The Chief Operating Officer and Chief Financial Officer recommend that Council receive the budget message and proposed FY 2026-27 budget, listen to public comments, and discuss the budget, eventually leading to the vote on Resolution 26-5586, approving the FY 2026-27 budget and authorizing the Chief Operating Officer to submit the approved budget to the Multnomah County Tax Supervising and Conservation Commission.

STRATEGIC CONTEXT & FRAMING COUNCIL DISCUSSION

The FY 2026-27 budget development process includes public testimony taken on the initial proposal of the budget on April 9th and several informational meetings will be held for department presentations throughout the month of April and May. No further action or vote will be taken on the budget at any of these meetings. These meetings are setup to provide time for robust budget conversation and to give Council opportunities to guide and develop the FY 2026-27 budget where action to approve the budget will occur on April 30, 2026. Additional testimony opportunities for the public and agency stakeholders are expected on May 5 and May 14, 2026, during the Approved stage.

Relationship to Metro's Strategic Plan, racial equity, and climate action goals

By approving the FY 2026-27 proposed budget, the Agency is one step closer to adopting a budget that will focus on programming related to our guiding principles of racial justice, climate justice and resiliency, and shared prosperity.

Known Opposition: None known.

Legal Antecedents: The preparation, review and adoption of Metro's annual budget is subject to the requirements of Oregon Budget Law, ORS Chapter 294. The Chief Financial Officer, acting in their capacity as the designated Budget Officer, is required to present a balanced budget to Council, acting in their capacity as Metro's Budget Committee.

BACKGROUND

Council has instructed staff that they would like to have scheduled opportunities for public conversations, presenting more transparency to the Agency's budget and the budget process:

- **April 9, 2026:**
 - o *Public Hearing:* Chief Operating Officer, acting as the Budget Officer, delivers budget message to the Budget Committee. This staff report supports this meeting. Council gavels in as the Budget Committee
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- **April 14, 2026:**
 - o Department presentations (public invited to listen)
 - Oregon Zoo
 - Waste Prevention and Environmental Services
 - Parks and Nature
- **April 21, 2026:**
 - o Department presentations (public invited to listen)
 - Venues: Portland'5, Expo Center, Oregon Convention Center
 - Planning, Development and Research Department
 - Housing

- **April 28, 2026:**
 - o Department presentation (public invited to listen)
 - Council, Chief Operating Officer, Government Affairs and Policy Development
 - Central Services
 - Oregon Metro Attorney

- **April 30, 2026:**
 - o Budget Committee considers Resolution 26-5586 for the Purpose of Approving the FY 2026-27 Budget, Setting Property Tax Levies and Transmitting the Approved Budget to the Multnomah County Tax Supervising and Conservation Commission (public invited to listen). Council gavel out of budget committee

The above meetings are the interim steps between initial proposal of the budget and approval of the budget on April 30, 2026. Oregon Budget Law requires that Metro approve and transmit its budget to the Multnomah County Tax Supervising and Conservation Commission (TSCC). Members of the TSCC are appointed by the Governor to supervise local government budgeting and taxing activities in Multnomah County. The TSCC will hold a public hearing on Metro’s budget on Thursday, May 28, 2026. Following the meeting, the TSCC will provide a letter of certification for Metro’s budget.

Oregon Budget Law requires the Budget Committee of each local jurisdiction to set the property tax levies for the ensuing year at the time that the budget is approved. Under budget law the Metro Council sits as the Budget Committee for this action. The tax levies must be summarized in the resolution that approves the budget and cannot be increased beyond this amount following approval. Metro’s levy for general obligation debt reflects actual and estimated debt service levies for all outstanding general obligation bonds. The levy authorization for FY 2026-27 also includes the 5-year local option levy for the Parks and Nature department, as well as the levy for Metro’s permanent tax rate for general operations.

The Council’s adoption of the final FY 2026-27 budget is currently scheduled for voting for adoption on June 18, 2026.

ATTACHMENTS

1. Resolution 26-5586 (*Scheduled for consideration on April 30, 2026*)
2. Department Proposed Budget Overview Forms 2a—2p
 - a. Capital Asset Management
 - b. Communications
 - c. Council Office and Office of the COO
 - d. Diversity, Equity and Inclusion
 - e. Expo
 - f. Finance
 - g. Housing
 - h. Human Resources
 - i. Information Technology
 - j. Office of the Metro Attorney
 - k. Oregon Convention Center
 - l. Oregon Zoo
 - m. Parks and Nature
 - n. Portland'5 Centers for the Arts
 - o. Planning, Development and Research
 - p. Waste Prevention and Environmental Services