

SUPPORTIVE HOUSING SERVICES QUARTERLY REPORT

SUBMITTED BY (COUNTY):

FISCAL YEAR:

QUARTER: 3

SUPPORTIVE HOUSING
SERVICES QUARTERLY REPORT
TEMPLATE DRAFT

The following information should be submitted 45 calendar days after the end of each quarter, per IGA requirements. When that day falls on a weekend, reports are due the following Monday.

	Q1	Q2	Q3	Q4
<i>Report Due</i>	Nov 15	Feb 15	May 15	Aug 15
<i>Reporting Period</i>	Jul 1 – Sep 30	Oct 1 – Dec 31	Jan 1 – Mar 31	Apr 1 – Jun 30

Please do not change the formatting of margins, fonts, alignment, or section titles.

	Permanent Supportive Housing	Rapid Re-Housing	Housing with Services	Housing Only	Prevention	Shelter Units
YTD Progress ¹	224	238		89	227	410
Goal	175	200		100	300	385
SHS Year 1 to Current Date	2063	1086		162	3,370	361

Section 1. Progress narrative

One of each category/work plan goal must be covered in at least one quarterly report during the year. Metro will assist each county by tracking accordingly to ensure each category is covered throughout the year. In no more than 3-5 pages, please provide an executive summary and additional narrative to include:

¹*The data received each quarter may be slightly different than the revised and most up-to-date information received in the Annual Report. Data from the Annual Report will be used for final year-end figures.*

- *A high-level snapshot of your quarterly outcomes that tells us if you are on track or not on track with your Annual Work Plan goals. Which can include overall challenges and barriers to implementation, opportunities in this quarter, success in this quarter, emerging challenges and opportunities with service providers.*
- *A focus on **one or two** of the following:*
 - *Behavioral health*
 - *New investments*
 - *Leverage*
 - *Service systems coordination*
 - *Any other topic connected to your local implementation plan*
- *A focus on **one** of the three annual work plan categories, with one or two highlights and/or progress updates:*
 - *Racial equity*
 - *Capacity building: lead agency/ systems infrastructure,*
 - *Capacity building: provider capacity.*
- ***Optional** narrative of the following regarding regional coordination:*
 - *Coordinated Entry*
 - *Landlord Recruitment*
 - *Healthcare System Alignment*
 - *Employee Recruitment and Retention*
 - *Training*
 - *Technical Assistance*

**As an addendum to this report, Metro will attach individual progress reports for each area of regional coordination, which will provide additional details on implementation—including deliverables and milestones, metrics and outcomes, and budget information.*

- *A reflection on your progress for the quarter that includes your investments and programming during the reporting period.*
- *Please also connect any of the above narratives to your data tables, as applicable.*

Program Highlights

Quarter 3 marked continued progress in housing placements, service refinement, and regional partnership. Washington County met our annual goals for Permanent Supportive Housing (serving 224 households). Washington County also met the Rapid Re-Housing goal (serving 238 households) and remains on track to achieve the prevention goals by year end. On top of meeting our annual goals, Washington County reached another big milestone, moving over 3,000 households out of homelessness and into stable housing total since Supportive Housing Services implementation began. The County also launched the Housing Resolutions Fund, creating a new flexible resource to help stabilize households with immediate one-time housing assistance and case management. These outcomes reflect steady system throughput and ongoing collaboration with provider partners over the last five years.

Major infrastructure and shelter milestones also advanced this quarter. Washington County publicly announced the future Central County Safe Rest Village location in Aloha and launched the first phase of community engagement to support development of a Good Neighbor Agreement for the program. At the same time, construction began on the Hillsboro Access Center, an important step toward expanding front door access to services and housing navigation, and phase II of the Just Compassion Resource Center.

Important regional infrastructure also progressed, with the Health Share Data Sharing Agreement officially going into effect and the first successful data transmission completed. This marks a significant milestone in integrating health and housing systems to improve service delivery and outcomes. In addition, Washington County was announced as the Regional Shelter Coordinator, a role that highlights our leadership across the region and strengthens system alignment and coordination statewide.

System Improvements

Systems work continued to focus on strengthening internal processes, refining policy guidance, and preparing for long-term sustainability. The Homeless Services Division released ongoing improvements to invoicing tools and workflows while simultaneously integrating new countywide contracting and finance systems. These changes will support future efficiencies and greater alignment across Washington County departments. Work on the Program Manual also progressed, advancing clearer, more consistent guidance for providers and staff.

The Homeless Services Division prepared and submitted the PY 2026-27 Homeless Services budget with input from the Homeless Solutions Advisory Council in what has now become a routine element of our budgeting process. As the program reaches a point of leveling resources rather than significant annual expansion, the focus has shifted toward refinement, quality, and long-term sustainability: each with its own complexities and strategic considerations.

Regionally, the Health Share Data Sharing Agreement became operational this quarter, with the first data transmission completed successfully. This new capability enables deeper coordination across systems and supports more informed service planning. Washington County also participated in a regionwide HHI Provider Convening, creating space for shared learning, alignment, and continued collaboration across the tri-county region. We continue to deepen healthcare integration with homeless services.

Challenges and Areas of Focus

Ongoing community engagement remains a central area of focus, particularly as planning continues for the Central County Safe Rest Village, transitional housing programs, and other capital developments. These efforts require sustained communication and relationship-building to be responsive to neighbor concerns and build trust with neighborhood partners ahead of program opening. In quarter 3, Washington County hosted three community meetings focused on sharing information with neighbors and listening to feedback about the future Central County Safe Rest Village and Cornell Road Recovery.

At the same time, federal uncertainty continues to present challenges. Evolving funding levels, shifting policy direction, and the lack of long-term federal commitments require ongoing monitoring and contingency planning to protect program stability. In March, the Homeless Solutions Advisory Council

voted to send a letter commenting on the Mixed Status Households rule change proposed by HUD. While this policy shift will not directly affect Supportive Housing Services recipients, the ripple effects cannot be understated.

Despite these challenges, Quarter 3 reflects steady progress, strategic alignment, and a continued commitment to leading a strong, resilient, and community-centered homeless response system.

Section 2. Data and data disaggregation ²

Please use the following table to provide and disaggregate data on Population A, Population B housing placement outcomes and homelessness prevention outcomes. Please use your local methodologies for tracking and reporting on Populations A and B. You can provide context for the data you provided in the context narrative below.

Section 2.A Housing Stability Outcomes: Placements & Preventions

Housing Placements By Intervention Type: Permanent Supportive Housing

Number of housing placements-Permanent Supportive Housing	Current Quarter	Year to Date					
	Number	Subset-Population A placed into PSH	Percentage: Population A	Subset-Population B placed in PSH	Percentage: Population B	Number	Percentage of Annual Goal
Total People	74					290	
Total Households	60	213	96%	8	4%	221	

Race & Ethnicity	This Quarter		Year to Date	
	#	%	#	%
American Indian, Alaska Native or Indigenous	6	8%	17	6%
Asian or Asian American	3	4%	6	2%
Black, African American or African	9	12%	45	16%
Hispanic/Latina/e/o	0	0%	0	0%
Middle Eastern or North African	1	1%	3	1%
Native Hawaiian or Pacific Islander	8	11%	15	5%
White	42	57%	178	61%
Non-Hispanic White (subset of White category)	40	54%	160	55%
Client doesn't know	0	0%	0	0%

² The data received each quarter may be slightly different than the revised and most up-to-date information received in the Annual Report. Data from the Annual Report will be used for final year-end figures.

Client prefers not to answer	1	1%	10	3%
Data Not Collected	0	0%	0	0%
Disability status				
	#	%	#	%
Persons with disabilities	63	85%	233	80%
Persons without disabilities	11	15%	52	18%
Disability unreported	0	0%	5	2%
Gender identity				
	#	%	#	%
Woman (Girl, if child)	35	47%	140	48%
Man (Boy, if child)	39	53%	144	50%
Culturally Specific Identity	0	0%	0	0%
Non-Binary	0	0%	3	1%
Transgender	0	0%	1	0%
Questioning	0	0%	0	0%
Different Identity	0	0%	1	0%
Client doesn't know	0	0%	0	0%
Client prefers not to answer	0	0%	0	0%
Data not collected	0	0%	1	0%

(Only if Applicable) Housing Placements By Intervention Type: Housing with Services

Number of housing placements- Housing with Services	Current Quarter	Year to Date					
	Number	Subset-Population A placed into PSH	Percentage: Population A	Subset-Population B placed in PSH	Percentage: Population B	Number	Percentage of Annual Goal
Total People	0					3	
Total Households	0	3	100%	0	0%	3	2%

Race & Ethnicity	This Quarter		Year to Date	
	#	%	#	%
American Indian, Alaska Native or Indigenous	0	0%	0	0%
Asian or Asian American	0	0%	0	0%
Black, African American or African	0	0%	0	0%
Hispanic/Latina/e/o	0	0%	0	0%
Middle Eastern or North African	0	0%	0	0%
Native Hawaiian or Pacific Islander	0	0%	0	0%

White	0	0%	3	100%
Non-Hispanic White (subset of White category)	0	0%	3	100%
Client doesn't know	0	0%	0	0%
Client prefers not to answer	0	0%	0	0%
Data Not Collected	0	0%	0	0%
Disability status				
	#	%	#	%
Persons with disabilities	0	0%	3	100%
Persons without disabilities	0	0%	0	0%
Disability unreported	0	0%	0	0%
Gender identity				
	#	%	#	%
Woman (Girl, if child)	0	0%	2	67%
Man (Boy, if child)	0	0%	1	33%
Culturally Specific Identity	0	0%	0	0%
Non-Binary	0	0%	0	0%
Transgender	0	0%	0	0%
Questioning	0	0%	0	0%
Different Identity	0	0%	0	0%
Client doesn't know	0	0%	0	0%
Client prefers not to answer	0	0%	0	0%
Data not collected	0	0%	0	0%

Housing Placements By Intervention Type: Housing Only

Number of housing placements- Housing Only	Current Quarter	Year to Date					
	Number	Subset-Population A placed into PSH	Percentage: Population A	Subset-Population B placed in PSH	Percentage: Population B	Number	Percentage of Annual Goal
Total People	46					219	
Total Households	23	71	80%	18	20%	89	89%

Race & Ethnicity	This Quarter		Year to Date	
	#	%	#	%
American Indian, Alaska Native or Indigenous	4	9%	18	8%
Asian or Asian American	0	0%	3	1%
Black, African American or African	3	7%	35	16%
Hispanic/Latina/e/o	0	0%	0	0%

Middle Eastern or North African	0	0%	0	0%
Native Hawaiian or Pacific Islander	1	2%	7	3%
White	27	59%	142	65%
Non-Hispanic White (subset of White category)	26	57%	102	47%
Client doesn't know	2	4%	2	1%
Client prefers not to answer	1	2%	3	1%
Data Not Collected	0	0%	0	0%
Disability status				
	#	%	#	%
Persons with disabilities	27	59%	110	50%
Persons without disabilities	19	41%	102	47%
Disability unreported	0	0%	7	3%
Gender identity				
	#	%	#	%
Woman (Girl, if child)	25	54%	126	58%
Man (Boy, if child)	20	43%	86	39%
Culturally Specific Identity	0	0%	0	0%
Non-Binary	1	2%	5	2%
Transgender	0	0%	2	1%
Questioning	0	0%	0	0%
Different Identity	0	0%	0	0%
Client doesn't know	0	0%	0	0%
Client prefers not to answer	0	0%	1	0%
Data not collected	0	0%	0	0%

Housing Placements By Intervention Type: Rapid Re-Housing (all Rapid Re-Housing subtypes)

Number of housing placements- Rapid Re-housing	Current Quarter	Year to Date					
	Number	Subset-Population A placed into PSH	Percentage: Population A	Subset-Population B placed in PSH	Percentage: Population B	Number	Percentage of Annual Goal
Total People	83					450	
Total Households	51	78	33%	160	67%	238	119%

Race & Ethnicity	This Quarter		Year to Date	
	#	%	#	%
American Indian, Alaska Native or Indigenous	4	5%	14	3%
Asian or Asian American	1	1%	10	2%

Black, African American or African	14	17%	73	16%
Hispanic/Latina/e/o	0	0%	0	0%
Middle Eastern or North African	0	0%	2	0%
Native Hawaiian or Pacific Islander	7	8%	42	9%
White	40	48%	223	50%
Non-Hispanic White (subset of White category)	30	36%	187	42%
Client doesn't know	1	1%	2	0%
Client prefers not to answer	0	0%	9	2%
Data Not Collected	0	0%	2	0%
Disability status				
	#	%	#	%
Persons with disabilities	28	34%	154	34%
Persons without disabilities	53	64%	281	62%
Disability unreported	2	2%	15	3%
Gender identity				
	#	%	#	%
Woman (Girl, if child)	49	59%	238	53%
Man (Boy, if child)	33	40%	199	44%
Culturally Specific Identity	0	0%	1	0%
Non-Binary	1	1%	7	2%
Transgender	0	0%	0	0%
Questioning	0	0%	0	0%
Different Identity	0	0%	1	0%
Client doesn't know	0	0%	0	0%
Client prefers not to answer	0	0%	5	1%
Data not collected	0	0%	0	0%

Housing Placements By Intervention Type: Eviction and Homelessness Prevention

Number of Preventions	Current Quarter	Year to Date					
	Number	Subset-Population A placed into PSH	Percentage: Population A	Subset-Population B placed in PSH	Percentage: Population B	Number	Percentage of Annual Goal
Total People	572					680	
Total Households	189	33	15%	194	85%	227	76%

	This Quarter	Year to Date
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Race & Ethnicity	#	%	#	%
American Indian, Alaska Native or Indigenous	12	2%	12	2%
Asian or Asian American	26	5%	26	4%
Black, African American or African	89	16%	102	15%
Hispanic/Latina/e/o	0	0%	0	0%
Middle Eastern or North African	22	4%	22	3%
Native Hawaiian or Pacific Islander	20	3%	26	4%
White	221	39%	289	43%
Non-Hispanic White (subset of White category)	112	20%	165	24%
Client doesn't know	1	0%	2	0%
Client prefers not to answer	2	0%	2	0%
Data Not Collected	0	0%	0	0%
Disability status				
	#	%	#	%
Persons with disabilities	106	19%	124	18%
Persons without disabilities	459	80%	549	81%
Disability unreported	7	1%	7	1%
Gender identity				
	#	%	#	%
Woman (Girl, if child)	303	53%	364	54%
Man (Boy, if child)	260	45%	306	45%
Culturally Specific Identity	1	0%	1	0%
Non-Binary	3	1%	4	1%
Transgender	3	1%	3	0%
Questioning	1	0%	1	0%
Different Identity	0	0%	0	0%
Client doesn't know	0	0%	0	0%
Client prefers not to answer	2	0%	2	0%
Data not collected	3	1%	3	0%

Section 2.B Regional Long-Term Rent Assistance Program

The following data represents a **subset** of the above Housing Placements data. The Regional Long-term Rent Assistance Program (RLRA) primarily provides permanent supportive housing to SHS priority Population A clients (though RLRA is not strictly limited to PSH or Population A). RLRA data is not additive to the data above. Housing placements shown below are duplicates of the placements shown in the data above.

*Please disaggregate data for the **total number of people in housing using an RLRA voucher during the quarter and year to date.***

Regional Long-term Rent Assistance Quarterly Program Data	Current Quarter	Year to Date				
	Number	Subset - Population A in RLRA	Percentage: Population A	Subset- Population B in RLRA	Percentage: Population B	Number

Number of RLRA vouchers issued during reporting period	82	202	90.9%	20	9.1%	222
Number of people newly leased up during reporting period	103	313	87.5%	45	12.5%	358
Number of households newly leased up during reporting period	63	208	91.6%	19	8.4%	227
Number of people in housing using an RLRA voucher during reporting period	2701	2254	80.7%	539	19.3%	2793
Number of households in housing using an RLRA voucher during reporting period	1589	1411	85.1%	246	14.9%	1657

Program to Date – Since July 1, 2021						
	Subset - Population A in RLRA	Percentage: Population A	Subset-Population B in RLRA	Percentage: Population B	Number	
Number of people in housing using an RLRA voucher	3421	2792	81.6%	629	18.4%	
Number of households in housing using an RLRA voucher	2064	1765	85.5%	299	14.5%	

Race & Ethnicity	This Quarter		Year to Date	
	#	%	#	%
American Indian, Alaska Native or Indigenous	173	6.4%	186	6.7%
Asian or Asian American	63	2.3%	66	2.4%
Black, African American or African	355	13.1%	363	13.0%
Hispanic/Latina/e/o	761	28.2%	786	28.1%
Middle Eastern or North African	7	0.3%	8	0.3%
Native Hawaiian or Pacific Islander	84	3.1%	90	3.2%
White	2114	78.3%	2187	78.3%
Non-Hispanic White (subset of White category)	1371	50.8%	1420	50.8%
Client doesn't know	7	0.3%	7	0.3%
Client prefers not to answer	22	0.8%	24	0.9%
Data Not Collected	28	1.0%	31	1.1%
Disability status				
	#	%	#	%
Persons with disabilities	1302	48.2%	1358	48.6%
Persons without disabilities	1399	51.8%	1435	51.4%
Disability unreported	0	0.0%	0	0.0%
Gender identity				
	#	%	#	%
Woman (Girl, if child)	1426	52.8%	1468	52.6%
Man (Boy, if child)	1244	46.1%	1291	46.2%
Culturally Specific Identity	0	0.0%	0	0.0%
Non-Binary	21	0.8%	23	0.8%
Transgender	11	0.4%	13	0.5%
Questioning	0	0.0%	0	0.0%
Different Identity	0	0.0%	0	0.0%
Client doesn't know	0	0.0%	0	0.0%
Client prefers not to answer	2	0.1%	2	0.1%
Data not collected	0	0.0%	0	0.0%

Section 2.C Other Data: Non-Housing Numeric Goals

This section shows progress to quantitative goals set in county annual work plans. Housing placement and prevention progress are already included in the above tables. This section includes goals such as shelter units and outreach contacts and other quantitative goals that should be reported on a quarterly basis. This data in this section may differ county to county, and will differ year to year, as it aligns with goals set in county annual work plans.

Instructions: Please complete the tables below, as applicable to your annual work plans in Quarter 2 and Quarter 4 Reports.

Number of people in Shelter*	Current Quarter	Year to Date				
	Number	Subset-Population A placed into PSH	Percentage: Population A	Subset-Population B placed in PSH	Percentage: Population B	Number
Total People	896					1534
Total Households	636	794	69%	354	31%	1148

*(Includes Transitional Housing (TH), e.g., Recovery-Oriented Transitional Housing)

Race & Ethnicity	This Quarter		Year to Date	
	#	%	#	%
American Indian, Alaska Native or Indigenous	51	6%	81	5%
Asian or Asian American	11	1%	18	1%
Black, African American or African	94	10%	182	12%
Hispanic/Latina/e/o	0	0%	0	0%
Middle Eastern or North African	4	0%	13	1%
Native Hawaiian or Pacific Islander	68	8%	98	6%
White	549	61%	929	61%
Non-Hispanic White (subset of White category)	504	56%	850	55%
Client doesn't know	0	0%	4	0%
Client prefers not to answer	15	2%	43	3%
Data Not Collected	0	0%	0	0%
Disability status				
	#	%	#	%
Persons with disabilities	592	66%	974	63%
Persons without disabilities	277	31%	488	32%
Disability unreported	27	3%	72	5%
Gender identity				
	#	%	#	%
Woman (Girl, if child)	376	42%	629	41%
Man (Boy, if child)	489	55%	845	55%
Culturally Specific Identity	0	0%	0	0%
Non-Binary	17	2%	27	2%
Transgender	3	0%	7	0%
Questioning	1	0%	1	0%
Different Identity	1	0%	3	0%
Client doesn't know	0	0%	0	0%
Client prefers not to answer	2	0%	13	1%
Data not collected	7	1%	11	1%

Number of people in Outreach **, †	Current Quarter	Year to Date				
	Number	Subset - Population A Engaged	Percentage: Population A	Subset - Population B Engaged	Percentage: Population B	Number
Total People	637					992
Total households	477					764
Sub-Set – Total people “Engaged” during reporting period	126	247	22%	111	31%	357
Sub-Set – Total households “Engaged” during reporting period	110	228	71%	94	29%	322

**The Following Section is only for participants that have a “Date of Engagement”

† Includes Access Centers and Navigation Centers

Race & Ethnicity	This Quarter		Year to Date	
	#	%	#	%
American Indian, Alaska Native or Indigenous	8	6%	15	4%
Asian or Asian American	3	2%	9	3%
Black, African American or African	10	8%	28	8%
Hispanic/Latina/e/o	0	0%	0	0%
Middle Eastern or North African	0	0%	1	0%
Native Hawaiian or Pacific Islander	3	2%	8	2%
White	74	59%	223	62%
Non-Hispanic White (subset of White category)	67	53%	191	54%
Client doesn’t know	0	0%	0	0%
Client prefers not to answer	0	0%	1	0%
Data Not Collected	0	0%	0	0%
Disability status				
	#	%	#	%
Persons with disabilities	85	67%	255	71%

Persons without disabilities	32	25%	92	26%
Disability unreported	9	7%	10	3%
Gender identity				
	#	%	#	%
Woman (Girl, if child)	54	43%	181	51%
Man (Boy, if child)	60	48%	154	43%
Culturally Specific Identity	0	0%	1	0%
Non-Binary	3	2%	6	2%
Transgender	2	2%	5	1%
Questioning	0	0%	0	0%
Different Identity	0	0%	1	0%
Client doesn't know	0	0%	0	0%
Client prefers not to answer	0	0%	0	0%
Data not collected	7	6%	10	3%

Section 3. Financial Reporting

Please complete the quarterly financial report and include the completed financial report to this quarterly report, as an attachment.

Financial Report (by Program Category)

COMPLETE THE SECTION BELOW EVERY QUARTER. UPDATE AS NEEDED FOR THE ANNUAL REPORT.

	Annual Budget	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals	Total YTD Actuals	Variance Under / (Over)	% of Budget	Comments
Metro SHS Resources									
Beginning Fund Balance	97,093,948	84,225,421				84,225,421	12,868,527	87%	The variance between the County fund balance and the Metro fund balance is primarily driven by the timing and recognition of revenue activity. Specifically, the Metro fund balance incorporates July and August revenue postings, while the County fund balance reflects activity only through June. In addition, the Metro balance includes any anticipated or accrued losses that have been identified for the reporting period. These timing differences in revenue recognition and the inclusion of projected adjustments create the differential between the two fund balances.
Metro SHS Program Funds	100,400,000	2,696,863	29,087,660	36,118,348		67,902,871	32,497,129	68%	
Interest Earnings ⁽⁵⁾				10,000,000		10,000,000	(10,000,000)	N/A	Metro Administrative Funds - 01/21/2026
Interest Earnings ⁽⁵⁾		831,538	832,317	773,041		2,436,896	(2,436,896)	N/A	
GASB								N/A	
Subtotal Program Revenue	100,400,000	3,528,401	29,919,977	46,891,389	-	80,339,767	20,060,233	80%	
Total Metro SHS Resources	197,493,948	87,753,822	29,919,977	46,891,389	-	164,565,188	32,928,760	83%	
Metro SHS Requirements									
Program Costs									
Individual Support Costs									
Permanent Supportive Housing (PSH)									
<i>Support to individuals who have extremely low incomes and one or more disabling conditions, who are experiencing long-term or frequent episodes of literal homelessness or imminent risk of experiencing homelessness</i>									
Permanent Supportive Housing Services	13,678,415	1,755,986	2,245,487	3,295,794		7,297,267	6,381,148	53%	Administrative Costs for long-term rent assistance equals 2% of Partner's YTD expenses on long-term rent assistance.
Long-term Rent Assistance (RLRA)	40,279,698	7,391,906	7,491,384	7,472,105		22,355,395	17,924,303	56%	
Long-term Rent Assistance Admin	307,654	196,057	158,444	94,108		448,609	(140,955)	146%	
Subtotal PSH	54,265,767	9,343,949	9,895,315	10,862,006	-	30,101,270	24,164,497	55%	
Rapid Re-housing (RRH)									
<i>Support to individuals experiencing a loss of housing</i>									
Rapid Re-housing (RRH)	15,047,820	3,368,965	3,423,845	2,925,759		9,718,569	5,329,251	65%	
Subtotal RRH	15,047,820	3,368,965	3,423,845	2,925,759	-	9,718,569	5,329,251	65%	
Other Housing and Services Programs (not otherwise listed)									
<i>Support to individuals who are experiencing homelessness or have substantial risk of homelessness</i>									
Housing Only								N/A	
Housing Only - Long-term Rent Assistance (RLRA)	5,841,024	1,071,912	1,086,338	1,083,542		3,241,792	2,599,232	56%	
Housing Only - Long-term Rent Assistance Admin	44,613	28,431	22,976	13,646		65,053	(20,440)	146%	
Housing with Services								N/A	
Subtotal Other Housing and Services Programs	5,885,637	1,100,343	1,109,314	1,097,188	-	3,306,845	2,578,792	56%	
Eviction & Homelessness Prevention									
<i>Support to individuals experiencing a potential loss of housing</i>									
Eviction & Homelessness Prevention	6,606,638			685,764		685,764	5,920,874	10%	Out of the \$10 million in administrative funding received from Metro, \$4 million is allocated to Eviction and Homelessness Prevention over two fiscal years. Of this amount, 50% is expected to be expended in the current fiscal year, with the remaining 50% projected for the following fiscal year.
Subtotal Eviction & Homelessness Prevention	6,606,638	-	-	685,764	-	685,764	5,920,874	10%	
Safety On/Off the Street									
<i>Support to individuals unshoused or in temporary housing</i>									
Shelter and Transitional Housing									
Shelter and Transitional Housing	16,071,631	2,579,906	3,103,534	(291,169)		5,392,271	10,679,360	34%	Shelter and Transitional Housing: The category is currently showing a negative balance due to additional one-time funding received from the state. In addition, we anticipate further adjustments in Q4.
Outreach and Access Services	5,372,653	1,171,389	1,193,051	399,240		2,703,680	2,668,973	50%	
Subtotal Safety On/Off the Street	21,444,284	3,751,295	4,296,585	48,071	-	8,095,951	13,348,333	38%	
Other Supportive Services (not otherwise listed)									
<i>Other supports to individuals not included in any of the above categories</i>									
Other Supportive Services	1,413,845	335,366	450,102	452,886		1,238,354	175,491	88%	
Subtotal Other Supportive Services	1,413,845	335,366	450,102	452,886	-	1,238,354	175,491	88%	
System Support Costs									

Metro Supportive Housing Services

Financial Report for Quarterly Progress Report (IGA 7.1.2) and Annual Program Report (IGA 7.1.1)

Washington County

FY 2025-2026

Financial Report (by Program Category)

COMPLETE THE SECTION BELOW EVERY QUARTER. UPDATE AS NEEDED FOR THE ANNUAL REPORT.

	Annual Budget	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals	Total YTD Actuals	Variance Under / (Over)	% of Budget	Comments
Systems Infrastructure	3,454,929	932,624	627,293	870,516		2,430,433	1,024,496	70%	
Built Infrastructure	25,981,321	1,764,828	2,464,860	15,742,421		19,972,109	6,009,212	77%	Out of the \$10 million in administrative funding received from Metro, \$6 million has been allocated to Built Infrastructure.
Overall System Services	-	-	-	-	-	-	-	N/A	
Subtotal System Support Costs	29,436,250	2,697,452	3,092,153	16,612,937	-	22,402,542	7,033,708	76%	

Financial Report (by Program Category) COMPLETE THE SECTION BELOW EVERY QUARTER. UPDATE AS NEEDED FOR THE ANNUAL REPORT.

	Annual Budget	Q1 Actuals	Q2 Actuals	Q3 Actuals	Q4 Actuals	Total YTD Actuals	Variance Under / (Over)	% of Budget	Comments
Regional Strategy Implementation									
<i>Investments to support SHS program alignment, coordination and outcomes at a regional level</i>									
Coordinated Entry	371,618	79,417	105,356	279,611		464,384	(92,767)	125%	We have updated the budget amounts for RIF. During our review, we identified a budget line for TACB that had been miscoded under Systems Infrastructure. This has now been corrected. In addition, budget distributions across all six categories have been adjusted to align with the updated expenditure assignments for RIF.
Regional Landlord Recruitment	460,817	77,346	41,835	174,255		293,436	167,381	64%	
Healthcare System Alignment	386,190	641	341	259,728		260,710	125,481	68%	
Training	39,407	73,708	18,028	917		92,653	(53,246)	235%	
Technical Assistance	2,439,407	61,321	382,644	316,742		760,707	1,678,700	31%	
Employee Recruitment and Retention	149,747	-	-	27,766		27,766	121,982	19%	
Subtotal Regional Strategy Implementation	3,847,186	292,433	548,204	1,059,019	-	1,899,656	1,947,531	49%	
County Administrative Costs									
<i>Service Provider Administrative Costs (including RLRA) are reported as part of Program Costs above. Counties will provide details and context for Service Provider Administrative Costs in their Annual Program Report.</i>									
County Administrative Costs	3,661,596	1,099,423	1,034,574	702,768		2,836,765	824,831	77%	County SHS Administrative Costs equals 4% of County's annual Program Funds.
Subtotal County Administrative Costs	3,661,596	1,099,423	1,034,574	702,768	-	2,836,765	824,831	77%	
Subtotal Program Costs	141,609,024	21,989,226	23,850,092	34,446,399	-	80,285,717	61,323,307	57%	
Ending Fund Balance (incl. Contingency and Reserves)	55,884,924					84,279,471			
Budgeted Contingency and Reserves									
<i>This section reflects budgeted contingency and reserve figures.</i>									
Contingency ⁽¹⁾	5,020,000					5,020,000			Contingency equals 5% of Partner's budgeted annual Program Funds.
Regional Strategy Implementation Contingency	219,020					219,020			
Stabilization Reserve ⁽¹⁾	19,741,354					19,741,354			Stabilization Reserve equals 20% of Partner's budgeted annual Program Funds.
RLRA Reserves	-					-			
Other Programmatic Reserves	40,904,550					40,904,550			
<i>insert add'l lines as necessary</i>	-					-			
Subtotal Contingency and Reserves	65,884,924					65,884,924			
Program Category Descriptions									
Permanant Supportive Housing Services	case management, behavioral health, mental health and addiction services, peer support, other connections to healthcare programs								
Rapid Re-housing (RRH)	RRH services, short-term rent assistance, housing retention, case management								
Housing Only	rent assistance								
Housing Only - Long-term Rent Assistance (RLRA)	RLRA rent assistance w/o services								
Housing Only - Long-term Rent Assistance Admin	RLRA Administrative costs								
Housing with Services	support services and rent assistance								
Eviction & Homelessness Prevention	short-term rent assistance geared toward preventing evictions, diversion assistance, one-time stabilization assistance, other relevant services								
Shelter and Transitional Housing	congregate shelter, alternative shelter, motel shelter, transitional housing, tiny house, pod villages, recuperative centers, recovery-oriented transitional housing, stabilization transitional housing								
Outreach and Access Services	support and services other than overnight shelter, including access services, case management, hygiene programs, survival gear, day centers, access centers, service centers, resource centers, and navigation to other services								
Other Supportive Services	individualized services that are not captured in any category above which provide auxiliary support to participants for overall stability, including: behavioral/mental health and wellness, recovery, benefits assessment and navigation, employment & financial independence programs, legal assistance, and other services not associated with housing programs that directly support participants, etc								
Systems Infrastructure	service provider capacity building and organizational health, system development/management, Coordinated Access, technical assistance, community engagement, advisory body support, etc.								
Built Infrastructure	property purchases, capital improvement projects, etc								

Glossary:

Supportive Housing Services: All SHS funded housing interventions that include PSH, RRH, Housing Only, Housing with Services, Preventions, and RLRA Vouchers. This also includes shelter, outreach, navigation services, employment services or any other SHS funding to help households exit homelessness and transition into safe, stable housing.

Supportive Housing: SHS housing interventions that include PSH, Housing Only and Housing with Services.

Regional Long Term Rent Assistance (RLRA): provides a flexible and continued rent subsidy that will significantly expand access to housing for households with extremely and very low incomes across the region. RLRA subsidies will be available for as long as the household needs and remains eligible for the subsidy, with no pre-determined end date. Tenant-based RLRA subsidies will leverage existing private market and regulated housing, maximizing tenant choice, while project-based RLRA subsidies will increase the availability of units in new housing developments. RLRA program service partners will cover payments of move-in costs and provide supportive services as needed to ensure housing stability. A Regional Landlord Guarantee will cover potential damages to increase participation and mitigate risks for participating landlords.

Shelter: Overnight shelter, congregate shelter, alternative shelter, motel shelter, tiny houses, pod villages, recuperative centers, shelter, that consists of congregate shelter beds PLUS non/semi-congregate units. Shelter definition also includes Local Alternative Shelters that have flexibility around limited amenities compared to HUD defined overnight shelters. Includes in-reach services.

Recovery Oriented Transitional Housing, Stabilization Transitional Housing, Transitional Housing: Provides temporary lodging and is designed to facilitate the movement of individuals and families experiencing homelessness into permanent housing within a specified period, but normally no longer than 24 months. Requirements and limitations vary.

Navigation Center, Access Center, Day Center, Access Services: Provides indoor shelter during daytime hours, generally between 5am and 8pm. Primarily serve households experiencing homelessness. The facilities help connect people to a wide range of resources and services daily. Including on-site support services such as restrooms, showers, laundry, mail service, haircuts, clothing, nutrition resources, lockers, ID support, etc.

Outreach: Activities are designed to meet the immediate needs of people experiencing homelessness in unsheltered locations by connecting them with emergency shelter, housing, or critical services, and providing them with urgent, non-facility-based care. *Metro is using the HUD ESG Street Outreach model. The initial contact should not be focused on data. Outreach workers collect and enter data as the client relationship evolves. Thus, data quality expectations for street outreach projects are limited to clients with a date of engagement.*

Outreach Date of Engagement “Engaged”: the date an individual becomes engaged in the development
Population A: Extremely low-income; AND have one or more disabling conditions; AND Are experiencing or at imminent risk* of experiencing long-term or frequent episodes of literal homelessness.

Imminent Risk: Head of household who is at imminent risk of long-term homelessness within 14 days of the date of application for homeless assistance and/or has received an eviction. The head of household will still need to have a prior history of experiencing long-term homelessness or frequent episodes of literal homelessness.

Population B: Experiencing homelessness; OR have a substantial risk* of experiencing homelessness.

Substantial risk: A circumstance that exists if a household is very low income and extremely rent burdened, or any other circumstance that would make it more likely than not that without supportive housing services the household will become literally homeless or involuntarily doubled-up.

The following list are HUD HMIS approved Project Types. Metro recognizes SHS programs do not align with these project types exactly, and value that flexibility. However, to ensure the interpretations and findings are based upon correct interpretations of the data in quarterly reports and HMIS reports, we will reference these Project Types by the exact HUD name.

Here are the HUD Standards if needed, <https://files.hudexchange.info/resources/documents/HMIS-Data-Standards-Manual-2024.pdf>

Permanent Supportive Housing, “PH - Permanent Supportive Housing (disability required for entry)”: A long-term intervention intended to serve the most vulnerable populations in need of housing and supportive services to attribute to their housing success, which can include PBV and TBV programs or properties. Provides housing to assist people experiencing homelessness with a disability (individuals with disabilities or families in which one adult or child has a disability) to live independently.

Housing with Services, “PH - Housing with Services (no disability required for entry)”:

A project that offers permanent housing and supportive services to assist people experiencing homelessness to live independently but does not limit eligibility to individuals with disabilities or families in which one adult or child has a disability. May include any other type of housing, not associated with PSH/RRH, that does include supportive services.

Housing Only, “PH - Housing Only”:

A project that offers permanent housing for people experiencing homelessness but does not make supportive services available as part of the project. May include RLRA Only programs.

Rapid Re-Housing, “PH - Rapid Re-Housing” (Services Only and Housing with or without services):

A permanent housing project that provides housing relocation and stabilization services and/or short and/or medium-term rental assistance as necessary to help an individual or family experiencing homelessness move as quickly as possible into permanent housing and achieve stability in that housing. May include Move-In Only programs.

Prevention, “Homelessness prevention”:

A project that offers services and/or financial assistance necessary to prevent an individual or family from moving into an emergency shelter or living in a public or private place not meant for human habitation. Component services and assistance generally consist of short-term and medium-term tenant-based or project-based rental assistance and rental arrears. Additional circumstances include rental application fees, security deposits, advance payment of last month's rent, utility deposits and payments, moving costs, housing search and placement, housing stability case management, mediation, legal

services, and credit repair. This term differs from retention in that it designed to assist nonsubsidized market rate landlord run units.