

STAFF REPORT

IN CONSIDERATION OF RESOLUTION 26-5553 FOR THE PURPOSE OF AMENDING THE FY 2025-26 BUDGET AND APPROPRIATIONS SCHEDULE AND FY 2025-26 THROUGH FY 2029- 30 CAPITAL IMPROVEMENT PLAN TO PROVIDE FOR CHANGES IN OPERATIONS

Date: March 01, 2026

Prepared by:
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Department: Finance

Presented by:
Brian Kennedy, Chief Financial Officer
Amanda Akers, CBO Budget Manager

Meeting date: March 19, 2026

Length: 20 minutes

ISSUE STATEMENT

Resolution 26-5553 will authorize changes in appropriations for FY2025-26 and approve changes to the FY2026-26 through FY2029-30 Capital Improvement Plan.

ACTION REQUESTED

Council adoption of Resolution 26-5553.

IDENTIFIED POLICY OUTCOMES

Council approval will authorize changes in appropriations requested by departments for FY2025-26 and approve changes to the FY2025-26 through FY2029-30 Capital Improvement Plan.

POLICY QUESTION

Council should consider whether the changes in appropriations have been justified, that adequate funds exist for identified needs, and that proposed changes to the Capital Improvement Plan appear appropriate.

POLICY OPTIONS FOR COUNCIL TO CONSIDER

Adoption of Resolution 26-5553 will provide sufficient appropriations to accommodate the changes in operations outlined by departments. Adoption will allow for changes to capital projects due to operational factors.

Disapproval of Resolution 26-5553 will require departments to re-evaluate their proposed changes to operations and capital plans.

STAFF RECOMMENDATIONS

The Chief Operating Officer and Chief Financial Officer recommend adoption of Resolution 26-5553.

STRATEGIC CONTEXT & FRAMING COUNCIL DISCUSSION

Relationship to Metro’s Strategic Plan, racial equity, and climate action goals

By funding additional expenditures for operations, the Agency will more efficiently be able to focus on programming related to our guiding principles of racial justice, climate justice and resiliency, and shared prosperity.

Known Opposition: None known.

Legal Antecedents: ORS 294.463 provides for the transfer of available appropriations and authorizes such transfers by official resolution of the governing body stating purpose, need and amount, including transfers of appropriations within a fund, transfers between funds, and transfers of general operating contingency appropriations that in aggregate during a fiscal year do not exceed 15% of original budget. In addition, pursuant to ORS 294.463(3) provides that contingency transfers above 15% may be authorized through a supplement budget. ORS 294.471 allows for pressing and necessary changes, by supplemental budget, that could not be reasonably foreseen during budget development. ORS 294.473 requires public notice and public hearing of the proposed supplement budget if expenditures in the budget, as most recently amended, differ by more than 10 percent. Metro Code Section 2.02.040 requires the Metro Council approve the addition of any position to the budget. Metro’s adopted financial policies require any project exceeding \$100,000 or an existing CIP project increasing greater than 20 percent receive Council approval.

Anticipated Effects: This action provides for changes in operations and capital improvement plans as described below.

Budget Impacts: This action has a net increase of \$61,077,768 in expenditure appropriations. The new total appropriations will be \$1,921,896,645 with 1,136.4 FTE. Details of each change can be found in Attachment 1 – Summary of March 2026 Supplemental Budget.

Below is a summary of all the proposed changes from Resolution 26-5553 that impact appropriations, FTE and CIP:

TOTAL APPROPRIATION increases by \$61.08 million

TOTAL FTE increases 2.75 FTE

TOTAL CAPITAL IMPROVEMENT PLAN (CIP)

- **Capital Asset Management** increase of \$185,000
- **Non-Departmental** increase of \$4,700,000
- **OCC** *net zero*
- **P5** *net zero*
- **Parks and Nature** increase of \$756,700
- **Waste Prevention and Environmental Services** *net zero*
- **Zoo** increase of \$430,000

For details about CIP changes, see Exhibit C to the resolution.

ATTACHMENTS

- Attachment 1 – Summary of March 2026 Supplemental Budget